## 日本貿易の現状 -2010年版- 目次 Foreign Trade 2010 Index

## 本論編 Main Chapter

Ι.	貿	易概況	. 2
	Ov	erview of Trade	. 3
	1.	輸出:11月まで14ヵ月連続の減少が続き、09年は2年連続の減少	. 2
		Exports: Contract for second consecutive year—down 14 months	
		through November	. 3
	2.	輸入:12月まで14ヵ月連続の減少が続き、09年は7年ぶりに減少	. 4
		Imports: First decline in seven years—down 14 months through	
		December	. 5
	3.	貿易総額と通関収支:貿易総額は3割減、通関黒字は2年ぶりの増加	. 6
		Total Trade Value and Trade Balance (Customs-cleared Basis): Trade	
		value down 30% while trade surplus rises for first time in two years $\ldots$	. 7
	4.	円レートの変化と貿易指数の動き	. 8
		Foreign Exchange and Trade Index Fluctuations	. 9
		(1) 円レート: 11月には14年ぶりの円高水準を記録	. 8
		Foreign Exchange: Yen posts 14-year high in November	. 9
		(2) 輸出指数:数量指数は2年連続マイナスに	. 8
		Export Indices: Export volume index down for second consecutive	
		year	. 9
		(3) 輸入指数:価格指数は6年ぶりマイナスに	. 8
		Import Indices: Import unit value index drops for first time in six years	. 9
	5.	四半期別増減寄与	10
		Quarterly Contribution	10
		(1) 地域別 By Region	10
		(2) 商品別 By Product Category	П
Π.	主	要国別・地域別貿易	12
	Tra	ade by Major Area and Country	13
	1.	アジア	12
		Asia	13
		(1) 中国:最大の輸出相手国になり、輸出入とも最大の貿易相手国に	12

		China: Becomes Japan's top export market, remains top supplier	13
		(2) アジアNIEs:輸出は2年連続、輸入は3年連続の減少	14
		Asian NIEs: Exports decline for second consecutive year and impo	orts
		drop for third consecutive year	15
		(3) ASEAN: 貿易総額は3割減	16
		ASEAN: Trade value down by 30%	17
	2.	米国:12月まで輸出は28ヵ月連続の減少、輸入は15ヵ月連続の減少	Ŋ
		が続く	18
		The United States: Exports down 28 months and imports down 15	
		months through December	19
	3.	EU:輸出入とも2年連続の減少へ	20
		EU: Exports and imports both decline for second consecutive year	21
	4.	大洋州:輸出は9年ぶり減少、輸入は6年ぶりの減少	22
		Oceania: Exports decline for first time in nine years and imports drop	for
		first time in six years	23
	5.	中南米:輸出入ともに2ケタ減、チリ向け輸出は6割減	24
		Middle South America: Exports and imports both down by double dig	jits,
		exports to Chile drop nearly 60%	25
	6.	ロシア:貿易総額は1.1兆円に減少、輸出は8割減	26
		Russia: Trade value drops to ¥1.1 trillion, exports plunge 80%	27
	7.	中東:輸出は9年ぶり、輸入は7年ぶりの減少	28
		Middle East: Exports decrease for first time in nine years and imports	
		decline for first time in seven years	29
	8.	アフリカ:輸出は4割減、輸入は6割減	30
		Africa: Exports down 40%, imports drop 60%	31
ш.	主	要商品別貿易	32
	Tra	de by Major Products	33
	1.	食料品:輸出入ともに減少	
		Foodstuffs: Exports and imports both decline	33
	2.	木材:新設住宅着工戸数の減少を背景に木材輸入は3年連続の減少	34
		Wood: Imports drop for third consecutive year on lower housing starts	35
	3.	鉱物性燃料:輸出は6年ぶり、輸入は7年ぶりの減少	
		Mineral Fuels: Exports decline for first time in six years and imports dr	ор
		for first time in seven years	37
	4.	化学製品:輸出は2年連続の減少、輸入は10年ぶりに減少	38

	Chemicals: Exports decline for second consecutive year and imports	
	decline for first time in ten years	39
5.	鉄鋼:鉄鋼製品需要の減退により輸出入ともに減少	40
	Iron & Steel Products: Exports and imports both fall on lower product	
	demand	41
6.	織物用糸・繊維製品、衣類・同付属品:輸出入とも2年連続の減少	42
	Textile Yarn & Fabrics and Clothing & Accessories: Exports and import	ts
	both down for second consecutive year	43
7.	電算機類、電算機類の部分品:輸出入とも減少続く	44
	Computers & Units and Parts of Computers: Exports and imports both	th
	down	45
8.	半導体等電子部品:半導体需要低迷により輸出は2年連続の減少	46
	Semiconductors Etc.: Exports drop for second consecutive year on	
	weak semiconductor demand	
9.	音響・映像機器:輸出入とも減少続く	48
	Audio & Visual Apparatus: Exports and imports both continue dropping $\ \ \dots$	49
10.	自動車:輸出は各市場向けで激減、輸入も国内需要の低迷で大幅な減少	50
	Motor Vehicles: Exports to all markets drop dramatically, imports also	
	down sharply on weak domestic demand	51
11.	船舶・航空機類:船舶輸出は6年連続の増加、航空機類輸入は2年連続の減少	52
	Ships and Aircraft: Ship exports rise for sixth consecutive year, Aircraft	
	imports decline for second consective year	
12.	科学光学機器:輸出入とも減少幅が大幅拡大	54
	Scientific & Optical Instruments: Much larger drops in both exports ar	nd
	imports	55