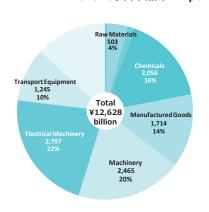
## Ⅲ 主要国別・地域別貿易

### 1. アジア:貿易収支は1.9兆円の黒字、貿易総額は73.8兆円

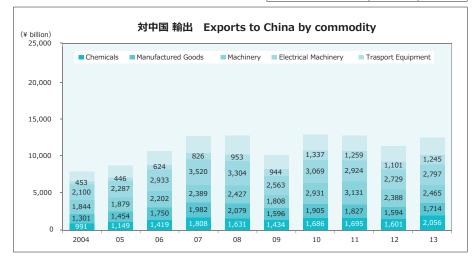
### (1)中国:輸出は3年ぶりに増加、輸入は過去最大

- ◆ 13年の対中国貿易は、総額で30.3兆円(前年比14%増)となり、わが国貿易総額の20%(同様ばい)を占めた。
- ◆ 輸出は12.6兆円(同10%増)となり、3年ぶりに増加に転じた。化学製品(有機化合物)が2.1 兆円(同28%増)、輸送用機器(自動車)が1.2兆円(同13%増)、原料別製品(鉄鋼)が1.7兆円(同 8%増)と増加した。ただし、一般機械の金属加工機械は2.600億円(同42%減)と減少した。
- ◆ 輸入は17.7兆円(同17%増)と4年連続で増加し、2年連続で過去最大を更新した。電気機器 (通信機、半導体等電子部品)は4.9兆円(同25%増)、一般機械(電算機類(含周辺機器)、電算機 類の部分品)は3.0兆円(同20%増)と増加した。
- ◆ 対中国貿易収支は▲5.0兆円(同42%増)となり、3年連続で赤字が拡大、過去最大を更新した。

### 2013 対中国 輸出 Exports to China by commodity



Items	Value (¥ billion)	Growth (%)
半導体等電子部品 Semiconductors etc.	981	0.2
有機化合物 Organic Chemicals	920	55.1
科学光学機器 Scientific, Optical Inst	801	19.5
自動車の部分品 Parts of Motor Vehicles	701	18.2
プラスチック Plastic Materials	671	15.6
TOP 5 total	4,074	_
Grand total	12,628	9.7



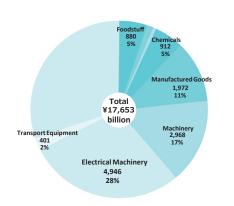
## Trade by Major Area and Country

### 1. Asia: Balance of trade surplus of ¥1.9 trillion, Total Trade Value of ¥73.8 trillion

### (1) China: Exports up for first time in three years, imports break highest record

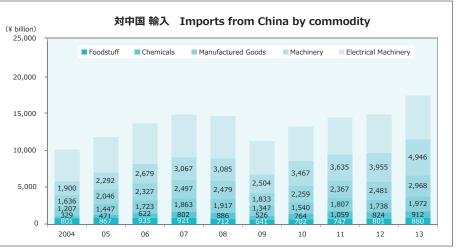
- ♦ In 2013, Japan's trade with China grew 14% to ¥30.3 trillion, which accounted for 20% (flat from a year earlier) of Japan's total foreign trade value.
- Exports to China turned to an increase after two years of decline, rising 10% to ¥12.6 trillion. Exports of Chemicals (Organic Chemicals) rose 28% to ¥2.1 trillion, exports of Transport Equipment (Motor Vehicles) went up 13% to ¥1.2 trillion and exports of Manufactured Goods (Iron & Steel Products) grew 8% to ¥1.7 trillion. However, among exports of Machinery, exports of Metalworking Machinery fell 42% to ¥260 billion.
- ◆ Imports from China rose for the fourth consecutive year, growing 17% to ¥17.7 trillion and breaking the highest record for two years in a row. Imports of Electrical Machinery (Telephony, Telegraphy and Semiconductors etc.) grew 25% to ¥4.9 trillion. Imports of Machinery (Computers & Units and Parts of Computer) went up 20% to ¥3.0 trillion.
- ◆ In 2013, Japan's balance of trade deficit with China grew for the third consecutive year, increasing 42% to ¥5.0 trillion, which was the largest deficit on record.

### 2013 対中国 輸入 Imports from China by commodity



	Items	Value (¥ billion)	Growth (%)
	衣類·同付属品 Clothing & Accessories	2,422	17.2
	通信機 Telephony, Telegraphy	1,999	37.1
	電算機類(含周辺機器) Computers & Units	1,516	21.7
	音響映像機器(含部品) Audio & Visual Apparatus	689	-4.8
	金属製品 Manufactures of Metals	516	16.7
	TOP 5 total	7,142	_
	Grand total	17,653	17.4

13



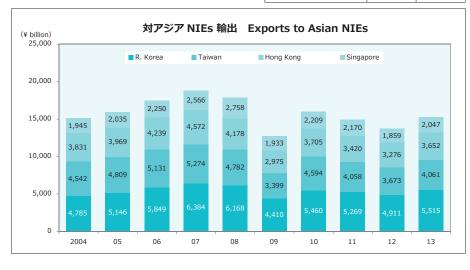
### (2) アジア NIEs:輸出は3年ぶりに増加、輸入は4年連続の増加

- ◆13年の対アジアNIEs貿易は、総額で22.0兆円(前年比12%増)となり、わが国貿易総額の15% (同横ばい)を占めた。
- ◆輸出は15.3兆円(同11%増)となり、3年ぶりに増加に転じた。韓国(有機化合物)向けが5.5兆円(同12%増)、台湾(有機化合物)向けが4.1兆円(同11%増)となった。香港(石油製品)、シンガポール(石油製品)向けもそれぞれ3.7兆円(同12%増)、2.0兆円(同10%増)となり、いずれも2ケタ増となった。
- ◆輸入は6.7兆円(同12%増)となり、4年連続で増加した。韓国(石油製品)から3.5兆円(同8%増)、台湾(半導体等電子部品)から2.3兆円(同21%増)となった。シンガポールからは7,300億円(同4%増)、香港からは1,600億円(同29%増)となった。
- ◆対アジアNIEs貿易黒字は8.6兆円(同11%増)となり、3年ぶりに黒字が増加した。

### 2013 対アジア NIEs 輸出 Exports to Asian NIEs



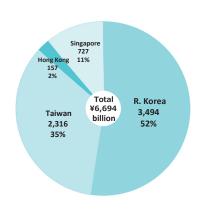
	Items		Value (¥ billion)	Growth (%)
		半導体等電子部品 Semiconductors etc.	1,492	11.0
	-	泆鋼 ron & Steel Products	1,001	7.4
	1	プラスチック Plastic Materials	874	5.1
		有機化合物 Organic Chemicals	803	32.5
		科学光学機器 Scientific, Optical Inst	600	4.1
	Т	TOP 5 total	4,770	_
Grand total		Grand total	15,275	11.3



## (2) Asian NIEs: Exports up for first time in three years, imports up for fourth consecutive year

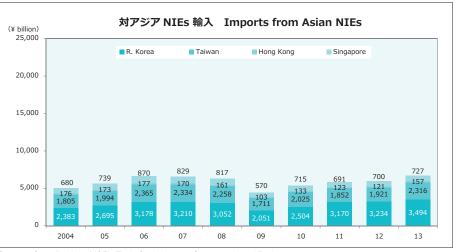
- ◆ In 2013, Japan's trade with Asian NIEs grew 12% to ¥22.0 trillion, which accounted for 15% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Asian NIEs turned to an increase after two years of decline, growing 11% to ¥15.3 trillion. Exports to R. Korea (Organic Chemicals) grew 12% to ¥5.5 trillion and exports to Taiwan (Organic Chemicals) went up 11% to ¥4.1 trillion. Exports to Hong Kong (Petroleum Products) and exports to Singapore (Petroleum Products) both increased in double digits, rising 12% to ¥3.7 trillion and 10% to ¥2.0 trillion respectively.
- ◆ Imports from Asian NIEs increased for fourth consecutive year, growing 12% to ¥6.7 trillion. Imports from R. Korea (Petroleum Products) grew 8% to ¥3.5 trillion and imports from Taiwan (Semiconductors etc.) went up 21% to ¥2.3 trillion. Also, imports from Singapore went up 4% to ¥730 billion and imports from Hong Kong rose 29% to ¥160 billion.
- ♦ In 2013, Japan's balance of trade surplus with Asian NIEs increased for the first time in three years, growing 11% to ¥8.6 trillion.

### 2013 対アジア NIEs 輸入 Imports from Asian NIEs



	Items	Value	Growth
items		(¥ billion)	(%)
	半導体等電子部品	1,158	28.0
	Semiconductors etc.	1,100	20.0
	石油製品	877	5.5
	Petroleum Products	011	5.5
	鉄鋼	354	-4.2
	Iron & Steel Products	004	-4.2
	通信機	303	-2.0
	Telephony, Telegraphy	000	2.0
	非鉄金属	192	24.4
	Nonferrous Metals	102	۷٦,٦
	TOP 5 total	2,884	_
	Grand total	6,694	12.0

15



### (3) ASEAN:輸出は2年連続の増加、輸入は4年連続の増加

- ◆13年の対ASEAN貿易は、総額で22.3兆円(前年比8%増)となり、わが国貿易総額の15% (同横ばい)を占めた。
- ◆輸出は10.8兆円(同5%増)となり、2年連続で増加した。シンガポール(石油製品)、ベトナム(鉄鋼)向けが、それぞれ2.0兆円(同10%増)、1.0兆円(同20%増)と2ケタ増となったほか、マレーシア(非鉄金属)、インドネシア(金属加工機械)向けも増加した。
- ◆輸入は11.5兆円(同12%増)となり、4年連続で増加した。マレーシア(LNG)、インドネシア(LNG)から増加したほか、タイ(金属製品)からも増加した。
- ◆対ASEAN貿易収支は▲6.600億円となり、2年ぶりに赤字に転じた。

### 2013 对 ASEAN 輸出 Exports to ASEAN



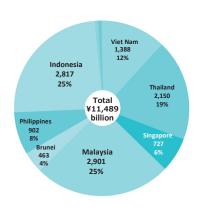
Items		Value (¥ billion)	Growth (%)
	鉄鋼 Iron & Steel Products	1,136	10.7
	半導体等電子部品 Semiconductors etc.	751	1.9
	自動車の部分品 Parts of Motor Vehicles	650	6.6
	自動車 Motor Vehicles	612	-9.2
	原動機 Power Generating Machine	489	12.2
	TOP 5 total	3,638	_
	Grand total	10,830	4.9



## (3) ASEAN: Exports up for second consecutive year, imports up for fourth consecutive year

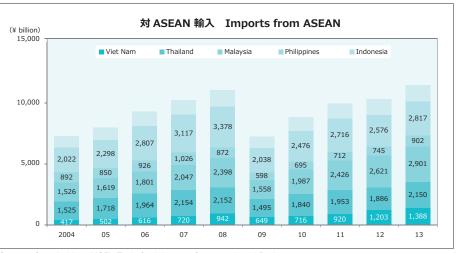
- ◆ In 2013, Japan's trade with ASEAN rose 8% to ¥22.3 trillion, which accounted for 15% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to ASEAN went up for the second consecutive year, growing 5% to ¥10.8 trillion. Exports to Singapore (Petroleum Products) and Viet Nam (Iron & Steel Products) both rose in double digits, growing 10% to ¥2.0 trillion and 20% to ¥1.0 trillion respectively. Exports to Malaysia (Nonferrous Metals) and Indonesia (Metalworking Machinery) also increased.
- Imports from ASEAN grew for the fourth consecutive year, rising 12% to ¥11.5 trillion. Imports from Malaysia (LNG) and Indonesia (LNG) grew as well as imports from Thailand (Manufactures of Metals).
- In 2013, Japan's balance of trade with ASEAN turned to a deficit of ¥660 billion after a year of surplus.

### 2013 对 ASEAN 輸入 Imports from ASEAN



Items		Value (¥ billion)	Growth (%)	
	液化 LNG	天然ガス	2,270	15.3
		及び粗油 oleum	820	-11.6
	_ ,,,,	i·同付属品 ing & Accessories	496	41.0
		製品 bleum Products	400	-18.8
	1 1	体等電子部品 conductors etc.	397	15.9
	TOP	5 total	4,383	-
	Gran	nd total	11,489	11.5

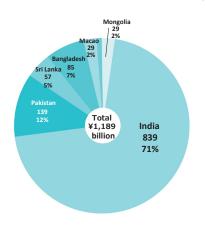
17



### (4) その他アジア:輸出入とも増加

- ◆アジア25 ヵ国のうち、中国(1)、NIEs (4)、ASEAN (10)を除いた11 ヵ国との 貿易は、13年の総額で2.0兆円(前年比11%増)となり、対アジア貿易総額の3% (同横ばい)を占めた。
- ◆輸出は1.2兆円(同3%増)となり、アジア向け輸出の3%(同横ばい)を占めた。 うち7割を占めるインド(金属加工機械)向けは8,400億円(同1%減)となった。
- ◆輸入は8,600億円(同26%増)となり、アジアからの輸入の2%(同横ばい)を占め、うち8割を占めるインド(有機化合物)からは6,900億円(同24%増)となった。
- ◆対その他アジア貿易黒字は3,000億円(同32%減)となった。 \*シンガポールはNIEs、ASEAN両方に含まれる。

### 2013 対その他アジア 輸出 Exports to Other Asian countries



Items		Items	Value (¥ billion)	Growth (%)
		鉄鋼	191	17.5
		Iron & Steel Products		
		自動車	113	18.2
		Motor Vehicles	113	10.2
		自動車の部分品	66	-4.1
		Parts of Motor Vehicles	00	-4.1
		原動機	55	-31.6
		Power Generating Machine	33	-31.0
		金属加工機械	49	-29.7
		Metalworking Machinery	49	-29.7
		TOP 5 total	474	_
		Grand total	1,189	2.7

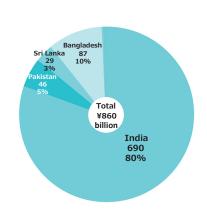


### (4) Other Asian countries: Both exports and imports up

- ♦ In 2013, Japan's trade with Other Asian countries, which is made up of 11 countries excluding China, Asian NIEs (4 countries), and ASEAN (10 countries) out of 25 countries in Asia, grew 11% to ¥2.0 trillion, which accounted for 3% (flat from a year earlier) of Japan's total trade with Asia.
- ◆ Exports to Other Asian countries grew 3% to ¥1.2 trillion, which accounted for 3% (flat from a year earlier) of Japan's total exports to Asia. Exports to India (Metalworking Machinery), which accounted for around 70% of the total exports to Other Asian countries, declined 1% to ¥840 billion.
- ◆ Imports from Other Asian countries grew 26% to ¥860 billion, which accounted for 2% (flat from a year earlier) of Japan's total imports from Asia. Imports from India (Organic Chemicals), which accounted for around 80% of the total imports from Other Asian countries, increased 24% to ¥690 billion.
- ♦ In 2013, Japan's balance of trade surplus with Other Asian countries decreased 32% to ¥300 billion.

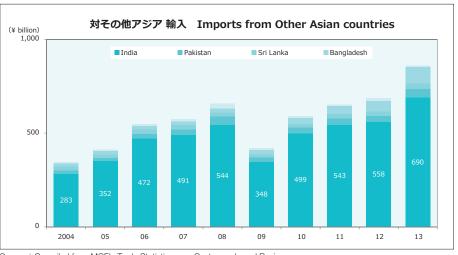
\*Singapore is included in both Asian NIEs and ASEAN countries.

### 2013 対その他アジア 輸入 Imports from Other Asian countries



		Items	Value (¥ billion)	Growth (%)
		石油製品 Petroleum Products	280	30.3
		衣類·同付属品 Clothing & Accessories	92	32.8
		有機化合物 Organic Chemicals	63	48.7
		魚介類 Fish & Fish Preparation	50	38.2
		非金属鉱物製品 Non-metallic Mineral Ware	44	14.3
		TOP 5 total	529	_
		Grand total	860	25.4

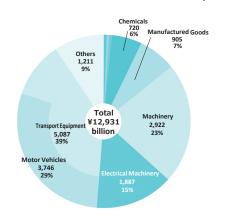
19



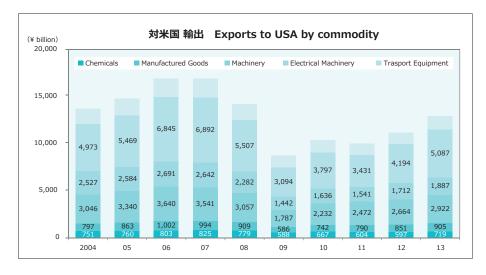
## 2. 米国:輸出は2年連続で増加、輸入は4年連続の増加

- ◆13年の対米国貿易は、総額で19.7兆円(前年比14%増)と2年連続で増加し、わが国貿易総額の13%(同横ばい)を占めた。
- ◆輸出は12.9兆円(同16%増)と2年連続で増加し、08年以来、5年ぶりに中国を上回り、わが国最大の輸出相手国となった。4割を占める輸送用機器(自動車)、一般機械(原動機)の増加が全体を牽引した。ただし、数量は2%減と2年ぶりに減少に転じた。
- ◆輸入は6.8兆円(同12%増)と4年連続で増加した。一般機械(原動機)、原料品(木材)とも3割増となった。ただし、数量は2%減と4年ぶりに減少に転じた。
- ◆対米国貿易黒字は6.1兆円(同20%増)となり、2年連続で黒字が増加した。

### 2013 対米国 輸出 Exports to USA by commodity



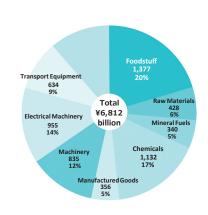
Items		Value (¥ billion)	Growth (%)
	自動車 Motor Vehicles	3,746	23.5
	自動車の部分品 Parts of Motor Vehicles	839	9.3
	原動機 Power Generating Machine	665	17.8
	電算機類の部分品 Parts of Computer	290	6.4
	電気計測機器 Electrical Measuring	286	12.1
	TOP 5 total	5,826	_
	Grand total	12,931	15.6



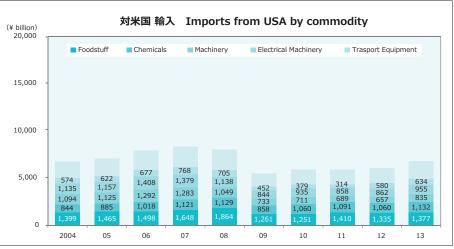
# 2. The United States: Exports up for second consecutive year, imports up for fourth consecutive year

- ♦ In 2013, Japan's trade with the U.S. grew for the second consecutive year, rising 14% to ¥19.7 trillion, which accounted for 13% (flat from a year earlier) of Japan's total foreign trade value.
- Exports to the U.S. went up for the second consecutive year, growing 16% to ¥12.9 trillion, with increased exports of Transport Equipment (Motor Vehicles), which accounted for around 40% of the total, and Machinery (Power Generating Machine). For the first time in five years since 2008, the U.S. became Japan's largest export partner surpassing China. However, on a volume basis, exports to the U.S. turned to a decline after increasing for one year, dropping 2%.
- ♦ Imports from the U.S. rose 12% to ¥6.8 trillion, increasing for the fourth consecutive year. Imports of Machinery (Power Generating Machine) and Raw Materials (Wood) both went up around 30%. On a volume basis, imports from the U.S. turned to a decline for the first time in four years, falling 2%.
- ♦ In 2013, Japan's balance of trade surplus with the U.S. increased for the second consecutive year, growing 20% to ¥6.1 trillion.

### 2013 対米国 輸入 Imports from USA by commodity



Items		Value (¥ billion)	Growth (%)
	航空機類 Aircraft	471	7.4
	科学光学機器 Scientific, Optical Inst	393	11.1
	原動機 Power Generating Machine	392	25.6
	穀物類 Cereals, Cereal Preparation	388	-11.3
	医薬品 Medical Products	351	3.4
	TOP 5 total	1,995	-
	Grand total	6,812	12.0



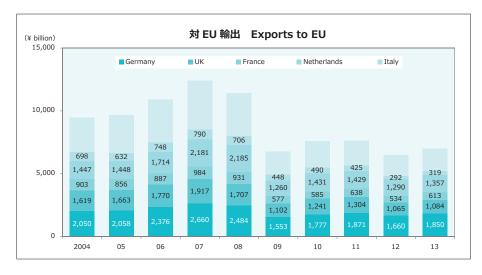
## 3. EU:輸出は2年ぶりの増加、輸入は4年連続の増加

- ◆13年の対EU貿易は、総額で14.7兆円(前年比12%増)となり、わが国貿易総額の10%(同横ばい)を占めた。
- ◆輸出は7.0兆円(同8%増)と2年ぶりに増加に転じた。ドイツ(半導体等電子部品)、フランス(原動機)向けが2ケタ増となったが、スウェーデン(映像機器)向けは減少した。数量は7%減となり、3年連続で減少した。
- ◆輸入は7.6兆円(同15%増)と4年連続で増加した。ドイツ(自動車)、イタリア(医薬品)、フランス(航空機類)などからを中心に増加した。数量も5%増となり、 4年連続で増加した。
- ◆対EU貿易収支は▲6,500億円(同4.6倍)となり、2年連続の赤字となった。

### 2013 对 EU 輸出 Exports to EU



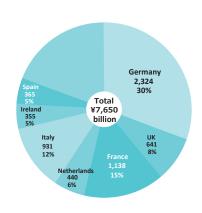
Items		Items	Value (¥ billion)	Growth (%)
		自動車 Motor Vehicles	776	11.0
		自動車の部分品 Parts of Motor Vehicles	423	2.8
		原動機 Power Generating Machine	362	13.8
		電算機類の部分品 Parts of Computer	290	7.4
		科学光学機器 Scientific, Optical Inst	249	1.5
		TOP 5 total	2,100	_
		Grand total	7,001	7.7



# 3. EU: Exports up after one year of decline, imports up for fourth consecutive year

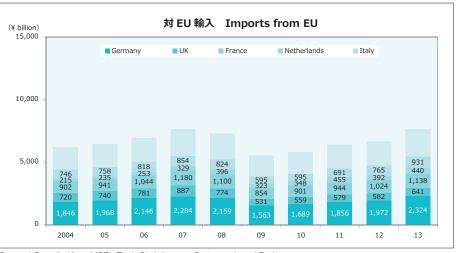
- ♦ In 2013, Japan's trade with the EU increased 12% to ¥14.7 trillion, which accounted for 10% (flat from a year earlier) of Japan's total foreign trade value.
- Exports to the EU resumed growth after one year of decline, increasing 8% to ¥7.0 trillion. Exports to both Germany (Semiconductors etc.) and France (Power Generating Machine) grew in double digits. Contrarily, exports to Sweden (Visual Apparatus) declined. On a volume basis, exports fell three years in a row, dropping 7%.
- ♦ Imports from the EU grew 15% to ¥7.6 trillion, increasing for the fourth consecutive year. Imports from Germany (Motor Vehicles), imports from Italy (Medical Products), and imports from France (Aircraft) all went up. Also on a volume basis, imports from the EU grew for the fourth consecutive year, rising 5%.
- In 2013, Japan's balance of trade deficit with the EU increased 4.6 times to ¥650 billion, posting a deficit for the second consecutive year.

#### 2013 对 EU 輸入 Imports from EU



	Items	Value (¥ billion)	Growth (%)
	医薬品 Medical Products	1,199	16.3
	自動車 Motor Vehicles	835	19.3
	有機化合物 Organic Chemicals	480	-5.8
	科学光学機器 Scientific, Optical Inst	340	8.3
	原動機 Power Generating Machine	232	22.8
	TOP 5 total	3,086	1
	Grand total	7,650	15.2

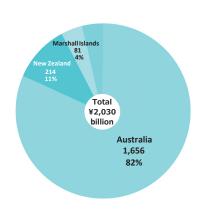
23



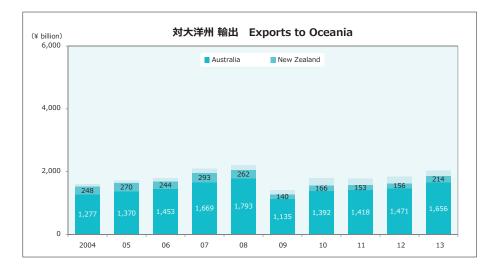
### 4. 大洋州:輸出は2年連続で増加、輸入は4年連続の増加

- ◆13年の対大洋州貿易は、総額で7.4兆円(前年比10%増)となり、わが国貿易総額の5%(同横ばい)を占めた。
- ◆輸出は2.0兆円(同11%増)と2年連続で増加した。8割を占めるオーストラリア向けは、鉱物性燃料(石油製品)や原料別製品(ゴム製品)の増加により1.7兆円(同13%増)と4年連続で増加した。ニュージーランド向けも増加した。
- ◆輸入は5.4兆円(同10%増)と4年連続で増加した。9割以上を占めるオーストラリアからは、鉱物性燃料(LNG)、原料品(鉄鉱石)などが増加し、5.0兆円(同11%増)と2年ぶりに増加に転じた。
- ◆対大洋州貿易収支は▲3.3兆円(同9%増)となり、2年ぶりに赤字が増加した。

### 2013 対大洋州 輸出 Exports to Oceania



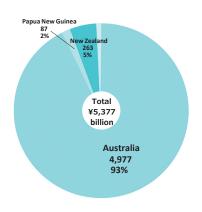
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	900	2.8
船舶 Ships	99	-31.3
ゴム製品 Rubber manufactured	80	6.7
建設用·鉱山用機械 Construction Machines	63	-22.4
鉄鋼 Iron & Steel Products	48	14.0
TOP 5 total	1,190	_
Grand total	2,030	10.5



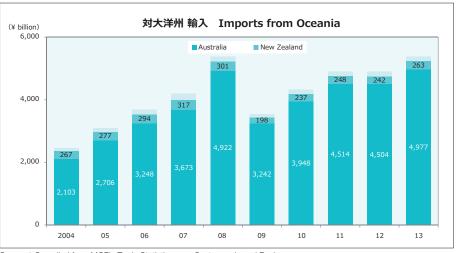
# 4. Oceania: Exports up for second consecutive year, imports up for fourth consecutive year

- ♦ In 2013, Japan's total trade with Oceania rose 10% to ¥7.4 trillion, which accounted for 5% (flat from a year earlier) of Japan's total foreign trade value.
- Exports to Oceania increased for the second consecutive year, rising 11% to ¥2.0 trillion. Exports to Australia, which accounted for around 80% of the total, grew for the fourth consecutive year, growing 13% to ¥1.7 trillion with increased exports of Mineral Fuels (Petroleum Products) and Manufactured Goods (Rubber manufactured). Exports to New Zealand also went up.
- Imports from Oceania increased for the fourth consecutive year, rising 10% to ¥5.4 trillion. Imports from Australia, which accounted for more than 90% of the total imports from Oceania, resumed growth after one year of decline, rising 11% to ¥5.0 trillion as imports of Mineral Fuels (LNG) and Raw Materials (Iron Ore & Concentrates) increased.
- ◆ In 2013, Japan's balance of trade deficit with Oceania increased after one year of decline, growing 9% to ¥3.3 trillion.

### 2013 対大洋州 輸入 Imports from Oceania



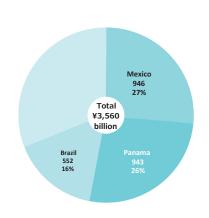
Items	Value (¥ billion)	Growth (%)
石炭 Coal	1,481	1.4
液化天然ガス LNG	1,352	29.4
鉄鉱石 Iron Ore & Concentrates	992	14.7
非鉄金属鉱 Ore of Nonferrous	262	-5.4
肉類 Meat & Meat Preparation	184	7.4
TOP 5 total	4,271	_
Grand total	5,377	9.7



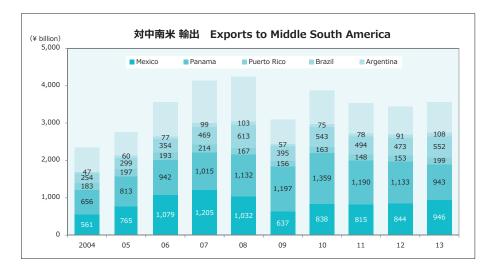
## 5. 中南米:輸出は3年ぶりに増加、輸入は4年連続の増加

- ◆13年の対中南米貿易は、総額で6.9兆円(前年比10%増)と3年ぶりに増加に転じ、わが国貿易総額の5%(同横ばい)を占めた。
- ◆輸出は3.6兆円(同4%増)と3年ぶりに増加に転じた。メキシコ(自動車)向けは 9,500億円(同12%増)、ブラジル(原動機、鉄鋼)向けは5,500億円(同17%増)と 増加したが、パナマ(船舶)向けは9.400億円(同17%減)と減少した。
- ◆輸入は3.3兆円(同18%増)と4年連続で増加した。3分の1を占めるブラジル(とうもろこし)からは1.1兆円(同14%増)、チリ(非鉄金属鉱)からは7,800億円(同5%増)、メキシコ(豚肉、通信機)からは4,100億円(同17%増)となった。
- ◆対中南米貿易黒字は2,300億円(同62%減)となり、3年連続で黒字が減少した。

### 2013 対中南米 輸出 Exports to Middle South America



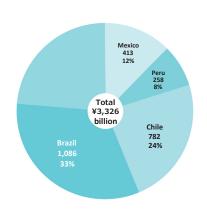
Items	Value (¥ billion)	Growth (%)
船舶 Ships	922	-15.0
自動車 Motor Vehicles	612	18.0
自動車の部分品 Parts of Motor Vehicles	263	-3.9
鉄鋼 Iron & Steel Products	208	28.0
有機化合物 Organic Chemicals	169	34.3
TOP 5 total	2,174	_
Grand total	3,560	3.6



# 5. Middle South America: Exports turn upward for first time in three years, imports up for fourth consecutive year

- ♦ In 2013, Japan's Trade with Middle South America turned to an increase after two years of decline, growing 10% to ¥6.9 trillion, which accounted for 5% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Middle South America resumed growth after two years of decline, rising 4% to ¥3.6 trillion. Exports to Mexico (Motor Vehicles) went up 12% to ¥950 billion and exports to Brazil (Power Generating Machine and Iron & Steel Products) grew 17% to ¥550 billion. However, exports to Panama (Ships) declined 17% to ¥940 billion.
- ◆ Imports from Middle South America went up for the fourth consecutive year, rising 18% to ¥3.3 trillion. Imports from Brazil (Maize), which accounted for one third of the total, went up 14% to ¥1.1 trillion and imports from Chile (Ore of Nonferrous) rose 5% to ¥780 billion. Also, imports from Mexico (Pork and Telephony, Telegraphy) rose 17% to ¥410 billion.
- In 2013, Japan's balance of trade surplus with Middle South America decreased for three years in a row, declining 62% to ¥230 billion.

### 2013 対中南米 輸入 Imports from Middle South America



Items		Value (¥ billion)	Growth (%)
	非鉄金属鉱 Ore of Nonferrous	730	16.2
	鉄鉱石 Iron Ore & Concentrates	512	-1.9
	穀物類 Cereals, Cereal Preparation	223	183.9
	肉類 Meat & Meat Preparation	168	16.4
	魚介類 Fish & Fish Preparation	144	-2.4
	TOP 5 total	1,777	_
	Grand total	3,326	17.9

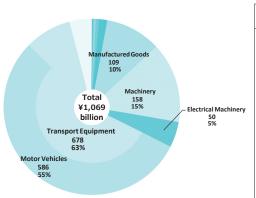
27



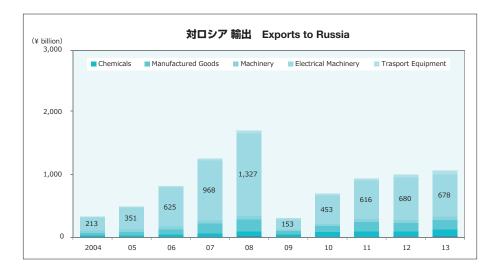
## 6. ロシア:輸出入とも4年連続の増加

- ◆13年の対ロシア貿易は、総額で3.4兆円(前年比27%増)となり、わが国貿易総額の2%(同横ばい)を占めた。
- ◆輸出は1.1兆円(同6%増)と4年連続で増加した。原料別製品(金属製品)が1,100 億円(同26%増)、一般機械(ポンプ・遠心分離機)が1,600億円(同15%増)、電 気機器(電気計測機器)が500億円(同16%増)となった。
- ◆輸入は2.3兆円(同39%増)と4年連続で増加した。8割を占める鉱物性燃料(原油及び粗油、LNG、石油製品)が1.9兆円(同48%増)と増加したほか、原料品(木材)も増加した。
- ◆対ロシア貿易収支は▲1.2兆円(同89%増)となり、2年連続で赤字が増加した。

### 2013 対ロシア 輸出 Exports to Russia



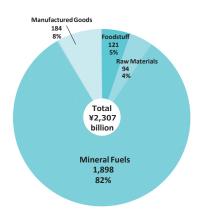
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	586	-6.0
自動車の部分品 Parts of Motor Vehicles	83	74.5
ゴム製品 Rubber manufactured	56	27.1
建設用·鉱山用機械 Construction Machines	46	-21.0
鉄鋼 Iron & Steel Products	32	11.8
TOP 5 total	803	_
Grand total	1,069	6.4



# 6. Russia: Both exports and imports up for fourth consecutive year

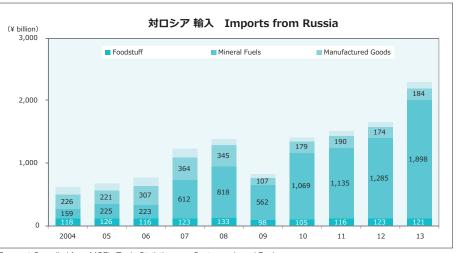
- ♦ In 2013, Japan's trade with Russia grew 27% to ¥3.4 trillion, which accounted for 2% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Russia increased for the fourth consecutive year, growing 6% to ¥1.1 trillion. Exports of Manufactured Goods (Manufactures of Metals) rose 26% to ¥110 billion and exports of Machinery (Pump & Centrifuges) went up 15% to ¥160 billion. Also, exports of Electrical Machinery (Electrical Measuring) grew 16% to ¥50 billion.
- ◆ Imports from Russia grew for the fourth consecutive year, rising 39% to ¥2.3 trillion. Imports of Mineral Fuels (Petroleum, LNG, and Petroleum Products), which accounted for around 80% of the total, went up 48% to ¥1.9 trillion. Also, imports of Raw Materials (Wood) increased.
- ♦ In 2013, Japan's balance of trade deficit with Russia went up for two years in a row, growing 89% to ¥1.2 trillion.

### 2013 対ロシア 輸入 Imports from Russia



Items	Value (¥ billion)	Growth (%)
原油及び粗油 Petroleum	993	70.3
液化天然ガス LNG	613	24.1
非鉄金属 Nonferrous Metals	154	2.7
石油製品 Petroleum Products	152	141.0
石炭 Coal	138	-3.3
TOP 5 total	2,050	_
Grand total	2,307	39.0

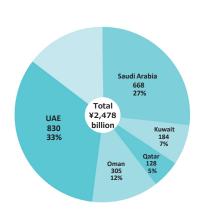
29



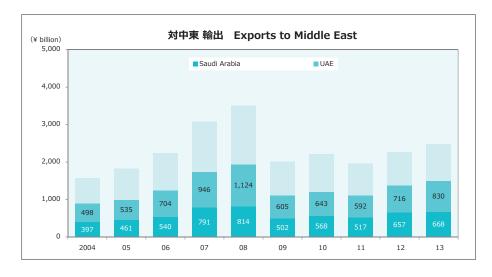
### 7. 中東:輸出は2年連続、輸入は4年連続の増加

- ◆13年の対中東貿易は、総額で18.1兆円(前年比15%増)となり、わが国貿易総額の12% (同横ばい)を占めた。
- ◆輸出は2.5兆円(同10%増)と2年連続で増加した。3割を占めるUAE(自動車、ゴム製品)向けは8,300億円(同16%増)、サウジアラビア(自動車)向けは6,700億円(同2%増)となった。イラン(自動車)向けは160億円(同69%減)と大きく減少した。
- ◆輸入は15.7兆円(同16%増)と4年連続で増加した。サウジアラビアからは4.9 兆円(同11%増)、UAEからは4.1兆円(同18%増)となった。
- ◆対中東貿易収支は▲13.2兆円(同17%増)となり、4年連続で赤字が増加した。

### 2013 対中東 輸出 Exports to Middle East



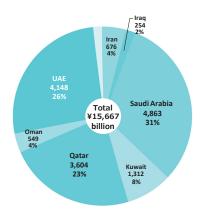
	Items		Value (¥ billion)	Growth (%)
		自動車 Motor Vehicles	1,369	16.5
		鉄鋼 Iron & Steel Products	187	-4.9
		ゴム製品 Rubber manufactured	113	6.5
		自動車の部分品 Parts of Motor Vehicles	104	21.8
		原動機 Power Generating Machine	74	1.3
		TOP 5 total	1,847	_
•		Grand total	2,478	9.6



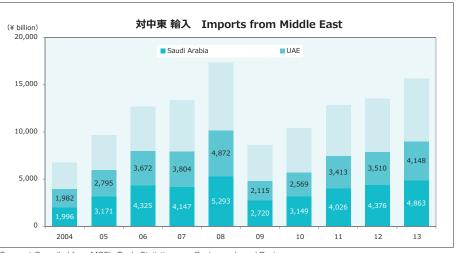
# 7. Middle East: Exports up for second consecutive year, imports up for fourth consecutive year

- ♦ In 2013, Japan's total trade with the Middle East grew 15% to ¥18.1 trillion, which accounted for 12% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to the Middle East grew for the second consecutive year, rising 10% to ¥2.5 trillion. Exports to the UAE (Motor Vehicles and Rubber manufactured), which accounted for around 30% of the total, went up 16% to ¥830 billion and exports to Saudi Arabia (Motor Vehicles) grew 2% to ¥670 billion. Exports to Iran (Motor Vehicles) went down sharply, dropping 69% to ¥16 billion.
- ◆ Imports from the Middle East increased for the fourth consecutive year, growing 16% to ¥15.7 trillion. Imports from Saudi Arabia grew 11% to ¥4.9 trillion and imports from the UAE rose 18% to ¥4.1 trillion.
- ◆ In 2013, Japan's Balance of Trade deficit with the Middle East increased for the fourth consecutive year, growing 17% to ¥13.2 trillion.

### 2013 対中東 輸入 Imports from Middle East



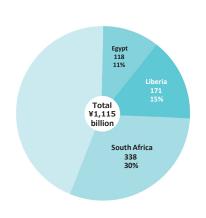
Items		Value (¥ billion)	Growth (%)
	原油及び粗油 Petroleum	11,816	16.9
	液化天然ガス LNG	2,093	20.6
	液化石油ガス LPG	833	-0.8
	石油製品 Petroleum Products	594	-4.3
	非鉄金属 Nonferrous Metals	74	37.7
	TOP 5 total	15,410	_
	Grand total	15,667	15.7



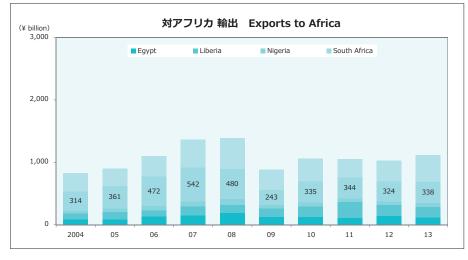
## 8. アフリカ:輸出は3年ぶりの増加、輸入は4年連続で2 ケタ増

- ◆13年の対アフリカ貿易は、総額で3.0兆円(前年比9%増)と増加し、わが国貿易総額の 2%(同横ばい)を占めた。
- ◆輸出は1.1兆円(同8%増)と3年ぶりに増加に転じた。3割を占める南アフリカ共和国 (自動車)向けは3,400億円(同4%増)と2年ぶりに増加に転じた。このほかリベリア (船舶)向けは1,700億円(同7%減)、エジプト(原動機)向けは1,200億円(同16%減)と 減少した。
- ◆輸入は1.9兆円(同10%増)と4年連続の2ケタ増となった。3割強を占める南アフリカ 共和国(非鉄金属、自動車)からは6,600億円(同29%増)と2年ぶりに増加に転じた。 ナイジェリア(原油及び粗油)からは3,500億円(同9%減)、ガボン(原油及び粗油)か らは2,200億円(同1%増)となった。
- ◆対アフリカ貿易収支は▲7,500億円(同13%増)と2年連続で赤字が増加した。

### 2013 対アフリカ 輸出 Exports to Africa



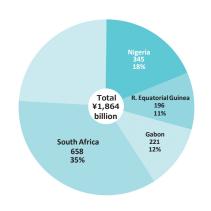
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	392	15.1
船舶 Ships	170	-7.0
鉄鋼 Iron & Steel Products	97	87.7
原動機 Power Generating Machine	67	-22.3
ゴム製品 Parts of Motor Vehicles	44	14.3
TOP 5 total	770	_
Grand total	1,115	8.1



# 8. Africa: Exports turn upward for first time in three years, imports up in double digits for fourth consecutive year

- ♦ In 2013, Japan's trade with Africa grew 9% to ¥3.0 trillion, which accounted for 2% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Africa resumed growth after two years of decline, rising 8% to ¥1.1 trillion. Exports to South Africa (Motor Vehicles), which accounted for around 30% of the total, turned to an increase after one year of decline, rising 4% to ¥340 billion. Exports to Liberia (Ships) fell 7% to ¥170 billion and exports to Egypt (Power Generating Machine) decreased 16% to ¥120 billion.
- ♠ Imports from Africa increased in double digits for the fourth consecutive year, growing 10% to ¥1.9 trillion. Imports from South Africa (Nonferrous Metals and Motor Vehicles), which accounted for over 30% of the total, resumed growth after one year of decline, rising 29% to ¥660 billion. Imports from Nigeria (Petroleum) went down 9% to ¥350 billion but imports from Gabon (Petroleum) increased 1% to ¥220 billion.
- ♦ In 2013, Japan's balance of trade deficit with Africa increased for the second consecutive year, growing 13% to ¥750 billion.

### 2013 対アフリカ 輸入 Imports from Africa



Items	Value (¥ billion)	Growth (%)
液化天然ガス LNG	602	-2.6
原油及び粗油 Petroleum	356	-3.5
非鉄金属 Nonferrous Metals	327	24.6
鉄鉱石 Iron Ore & Concentrates	107	37.4
自動車 Motor Vehicles	63	94.2
TOP 5 total	1,455	_
Grand total	1,864	9.9

33

