本論編 ▶ II. 主要国別·地域別貿易

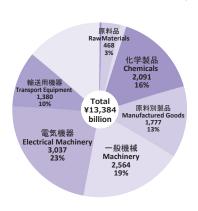
# 主要国別 • 地域別貿易

## アジア: 貿易収支は0.9兆円の黒字、貿易総額は78.1兆円

#### (1)中国:輸出入とも過去最大

- ◆14年の対中国貿易は、総額で32.6兆円(前年比7%増)となり、わが国貿易総額の20% (同横ばい)を占めた。
- ◆輸出は13.4兆円(同6%増)となり、2年連続で増加した。10年の13.1兆円を上回り、 過去最大を更新した。科学光学機器が9,200億円(同15%増)、自動車が6,300億円(同 21%増)、通信機が2,100億円(同73%増)と増加した。
- ◆輸入は19.2兆円(同9%増)と5年連続で増加し、3年連続で過去最大を更新した。半 導体等電子部品が7,500億円(同49%増)、通信機が2.2兆円(同10%増)、電算機類(含 周辺機器)が1.6兆円(同8%増)と増加した。
- ◆対中国貿易収支は▲5.8兆円(同15%増)となり、赤字が4年連続で拡大、3年連続で過 夫最大を更新した。

#### 2014 対中国 輸出 Exports to China by commodity



Items		Items	Value (¥ billion)	Growth (%)
		半導体等電子部品	995	1.4
		Semiconductors etc.		
		科学光学機器	918	14.6
		Scientific, Optical Inst	310	14.0
		有機化合物	846	<b>▲</b> 7.9
		Organic Chemicals	040	<b>4</b> 7.9
		自動車の部分品	716	2.1
		Parts of Motor Vehicles	710	2.1
		プラスチック	710	5.8
		Plastic Materials	710	5.6
		TOP 5 total	4,185	_
		Grand total	13,384	6.0



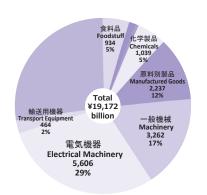
# **Trade by Major Area and Country**

### Asia: Balance of trade surplus of ¥0.9 trillion. Total Trade Value of ¥78.1 trillion

#### (1) China: Both exports and imports break highest records

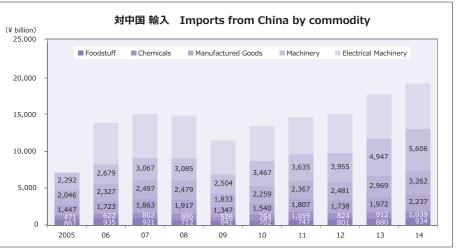
- ◆ In 2014, Japan's trade with China grew 7% to ¥32.6 trillion, which accounted for 20% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to China increased for the second consecutive year, rising 6% to ¥13.4 trillion and breaking the highest record of ¥13.1 trillion in 2010. Exports of Scientific, Optical Instruments (up 15% to ¥920.0 billion), exports of Motor Vehicles (up 21% to ¥630.0 billion), and exports of Telephony, Telegraphy (up 73% to ¥210.0 billion) went up
- ◆ Imports from China rose for the fifth consecutive year, growing 9% to ¥19.2 trillion and breaking the highest record for three years in a row. Imports of Semiconductors etc. (up 49% to ¥750.0 billion), imports of Telephony, Telegraphy (up 10% to ¥2.2 trillion), and imports of Computers & Units (up 8% to ¥1.6
- ◆ In 2014, Japan's balance of trade deficit with China grew for the fourth consecutive year, increasing 15% to ¥5.8 trillion, which became the largest deficit on record, breaking the highest record for the third consecutive year.

#### 2014 対中国 輸入 Imports from China by commodity



	Items	Value (¥ billion)	Growth (%)
	衣類·同付属品 Clothing & Accessories	2,303	<b>▲</b> 5.0
	通信機 Telephony, Telegraphy	2,206	10.3
	電算機類(含周辺機器) Computers & Units	1,642	8.3
	半導体等電子部品 Semiconductors etc.	753	48.9
	音響映像機器(含部品) Audio & Visual Apparatus	691	0.3
	TOP 5 total	7,595	_
	Grand total	19,172	8.6

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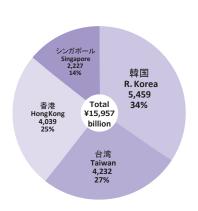


#### (2) アジア NIEs:輸出は2年連続、輸入は5年連続で増加

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- ◆14年の対アジアNIEs貿易は総額で23.1兆円(前年比5%増)となり、わが国貿易 総額の15%(同横ばい)を占めた。
- ◆輸出は16.0兆円(同5%増)となり、2年連続の増加となった。台湾(原動機)向けが4.2兆円(同4%増)、香港向けが4.0兆円(同11%増)、シンガポール向けが2.2兆円(同9%増)と増加した。一方、韓国(原動機)向けは、5.5兆円(同1%減)と減少した。
- ◆輸入は7.1兆円(同6%増)となり、5年連続で増加した。台湾(半導体等電子部品)からは2.6兆円(同11%増)、韓国(鉄鋼)からは3.5兆円(同1%増)となった。シンガポールからは8,300億円(同15%増)、香港からは1,800億円(同13%増)となった。
- ◆対アジアNIEs貿易黒字は8.9兆円(同3%増)となり、2年連続で黒字が増加した。
  \*シンガポールはNIEs、ASEAN両方に含まれる。

#### 2014 対アジア NIEs 輸出 Exports to Asian NIEs



Items		Value (¥ billion)	Growth (%)
	半導体等電子部品 Semiconductors etc.	1,545	3.5
	鉄鋼 Iron & Steel Products	992	▲ 0.8
	プラスチック Plastic Materials	883	1.1
	有機化合物 Organic Chemicals	748	<b>▲</b> 6.7
	科学光学機器 Scientific, Optical Inst	634	5.9
	TOP 5 total	4,802	_
	Grand total	15,957	4.5



# (2) Asian NIEs: Exports up for second consecutive year, imports up for fifth consecutive year

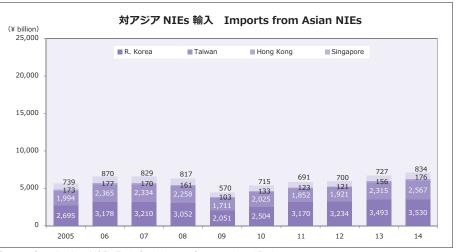
- ♦ In 2014, Japan's trade with Asian NIEs grew 5% to ¥23.1 trillion, which accounted for 15% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Asian NIEs went up for the second consecutive year, growing 5% to ¥16.0 trillion. Exports to Taiwan (Power Generating Machine, up 4% to ¥4.2 trillion), exports to Hong Kong (up 11% to ¥4.0 trillion) and exports to Singapore (up 9% to ¥2.2 trillion) increased. On the other hand, exports to R. Korea (Power Generating Machine) declined 1% to ¥5.5 trillion.
- ◆ Imports from Asian NIEs increased for the fifth consecutive year, growing 6% to ¥7.1 trillion. Imports from Taiwan (Semiconductors etc., up 11% to ¥2.6 trillion), imports from R. Korea (Iron & Steel Products, up 1% to ¥3.5 trillion), imports from Singapore (up 15% to ¥830.0 billion), and imports from Hong Kong (up 13% to ¥180.0 billion) increased.
- In 2014, Japan's balance of trade surplus with Asian NIEs increased for the second consecutive year, growing 3% to ¥8.9 trillion.
- \*Singapore is included in both Asian NIEs and ASEAN countries.

#### 2014 対アジア NIEs 輸入 Imports from Asian NIEs



	Items	Value (¥ billion)	Growth (%)
	半導体等電子部品 Semiconductors etc.	1,289	11.4
	石油製品 Petroleum Products	720	<b>▲</b> 17.7
	鉄鋼 Iron & Steel Products	419	18.3
	通信機 Telephony, Telegraphy	278	▲ 8.1
	非鉄金属 Nonferrous Metals	187	<b>▲</b> 2.4
	TOP 5 total	2,893	1
	Grand total	7,107	6.2

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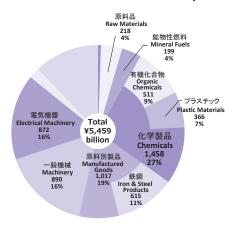


#### (2)-1 韓国:輸出は2年ぶりに減少、輸入は5年連続で増加

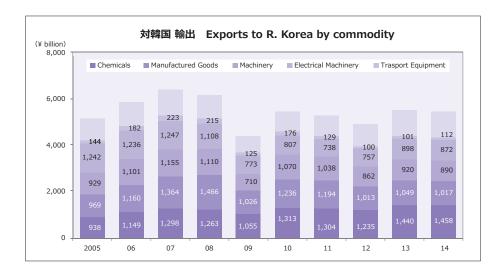
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- ◆14年の対韓国貿易は総額で9.0兆円(前年比横ばい)となり、対アジアNIEs貿易 総額の39%(同2ポイント低下)を占めた。
- ◆輸出は5.5兆円(同1%減)となり、2年ぶりに減少に転じた。原動機が3割減となったほか、半導体等電子部品、石油製品などが減少した。科学光学機器、金属加工機械は増加した。
- ◆輸入は3.5兆円(同1%増)となり、5年連続の増加となった。鉄鋼、自動車の部分品がともに2割増となったが、石油製品は2割減となった。
- ◆対韓国貿易黒字は1.9兆円(同4%減)となり、2年ぶりに減少に転じた。

#### 2014 対韓国 輸出 Exports to R. Korea by commodity



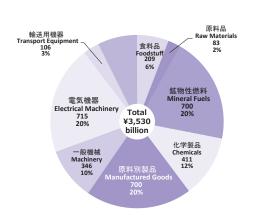
	Items	Value (¥ billion)	Growth (%)
	鉄鋼 Iron & Steel Products	615	0.2
	有機化合物 Organic Chemicals	511	<b>▲</b> 2.0
	プラスチック Plastic Materials	366	<b>▲</b> 2.7
	科学光学機器 Scientific, Optical Inst	271	6.7
	半導体等電子部品 Semiconductors etc.	270	<b>▲</b> 7.4
	TOP 5 total	2,033	_
	Grand total	5,459	▲ 1.0



# (2)-1 R. Korea: Exports down after growing for one year, imports up for fifth consecutive year

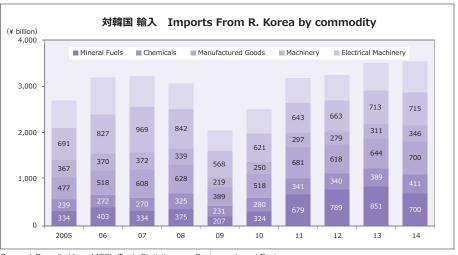
- ♠ In 2014, Japan's trade with R. Korea remained unchanged from a year earlier at ¥9.0 trillion, which accounted for 39% (down 2 percentage points) of Japan's total foreign trade value with Asian NIEs.
- Exports to R. Korea decreased after growing for one year, falling 1% to ¥5.5 trillion. Exports of Power Generating Machine (down around 30%), exports of Semiconductors etc., and exports of Petroleum Products went down. However, exports of Scientific, Optical Instruments and exports of Metalworking Machinery increased.
- Imports from R. Korea grew for the fifth consecutive year, rising 1% to ¥3.5 trillion. Imports of Iron & Steel Products and imports of Parts of Motor Vehicles went up around 20% respectively. However, imports of Petroleum Products decreased around 20%.
- ♦ In 2014, Japan's balance of trade surplus with R. Korea decreased after growing for one year, dropping 4% to ¥1.9 trillion.

#### 2014 対韓国 輸入 Imports From R. Korea by commodity



Items		Value (¥ billion)	Growth (%)
	石油製品	694	<b>▲</b> 17.9
	Petroleum Products 鉄鋼	335	18.5
	Iron & Steel Products	333	10.5
	半導体等電子部品	257	<b>▲</b> 1.4
	Semiconductors etc. 通信機	210	<b>▲</b> 7.7
	Telephony, Telegraphy	210	<b>4</b> 1.1
	非鉄金属 Nonferrous Metals	148	▲ 9.4
	TOP 5 total	1,644	_
	Grand total	3,530	1.0

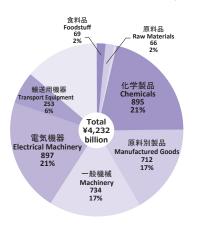
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### (2)-2 台湾:輸出は2年連続、輸入は3年連続で増加

- ◆14年の対台湾貿易は総額で6.8兆円(前年比7%増)となり、対アジアNIEs貿易 総額の29% (同横ばい)を占めることとなった。
- ◆輸出は4.2兆円(同4%増)となり、2年連続で増加した。原動機が8割増、科学光 学機器が2割増と増加したが、半導体等電子部品、有機化合物は減少した。
- ◆輸入は2.6兆円(同11%増)となり、3年連続で増加した。半導体等電子部品、鉄鋼がいずれも2割増となった。記録媒体(含記録済)、通信機は減少した。
- ◆対台湾貿易黒字は1.7兆円(同5%減)となり、2年ぶりに減少に転じた。

#### 2014 対台湾 輸出 Exports to Taiwan by commodity



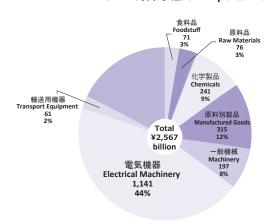
	Items	Value (¥ billion)	Growth (%)
	半導体等電子部品 Semiconductors etc.	512	▲ 9.0
	プラスチック Plastic Materials	281	6.0
	鉄鋼 Iron & Steel Products	256	0.3
	非鉄金属 Nonferrous Metals	227	2.4
	有機化合物 Organic Chemicals	193	▲ 20.8
	TOP 5 total	1,469	_
	Grand total	4,232	4.2



#### (2)-2 Taiwan: Exports up for second consecutive year, imports up for third consecutive year

- In 2014, Japan's trade with Taiwan went up 7% to ¥6.8 trillion, which accounted for 29% (flat from a year earlier) of Japan's total foreign trade value with Asian NIEs.
- ◆ Exports to Taiwan grew for the second consecutive year, rising 4% to ¥4.2 trillion. Exports of Power Generating Machine (up around 80%) and exports of Scientific, Optical Instruments (up around 20%) increased. However, exports of Semiconductors etc. and exports of Organic Chemicals decreased.
- ◆ Imports from Taiwan grew for the third consecutive year, rising 11% to ¥2.6 trillion. Imports of Semiconductors etc. and imports of Iron & Steel Products increased around 20% respectively. Imports of Blank/Recorded Media and imports of Telephony, Telegraphy declined.
- In 2014, Japan's balance of trade surplus with Taiwan decreased after increasing for one year, dropping 5% to ¥1.7 trillion.

#### 2014 対台湾 輸入 Imports from Taiwan by commodity



	Items	Value (¥ billion)	Growth (%)
	半導体等電子部品 Semiconductors etc.	919	16.4
	鉄鋼 Iron & Steel Products	84	17.5
	金属製品 Manufactures of Metals	76	10.9
	科学光学機器 Scientific, Optical Inst	66	9.8
	通信機 Telephony, Telegraphy	62	▲ 9.4
	TOP 5 total	1,207	_
	Grand total	2,567	10.9

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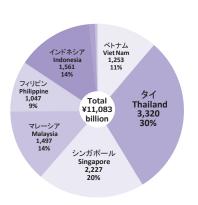


#### (3) ASEAN:輸出は3年連続、輸入は5年連続で増加

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- ◆14年の対ASEAN貿易は、総額で23.3兆円(前年比5%増)となり、わが国貿易総額の15% (同横ばい)を占めた。
- ◆輸出は11.1兆円(同2%増)となり、3年連続で増加した。シンガポール(半導体等電子部品)、フィリピン(自動車)向けは増加した。一方、タイ、インドネシア向けは自動車、自動車の部分品の落ち込みから、いずれも減少した。
- ◆輸入は12.3兆円(同7%増)となり、5年連続で増加した。ベトナム(衣類及び同付属品)、マレーシア(LNG)などからは増加したが、インドネシア(原油及び粗油、石炭)からは減少に転じた。
- ◆対ASEAN貿易収支は▲1.2兆円(同77%増)と2年連続で赤字となった。 \*シンガポールはNIEs、ASEAN両方に含まれる。

#### 2014 対 ASEAN 輸出 Exports to ASEAN



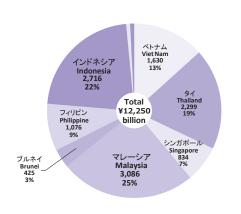
Items	Value (¥ billion)	Growth (%)
鉄鋼 Iron & Steel Products	1,117	<b>▲</b> 1.7
半導体等電子部品 Semiconductors etc.	832	10.7
自動車 Motor Vehicles	571	<b>▲</b> 6.7
自動車の部分品 Parts of Motor Vehicles	553	▲ 14.9
原動機 Power Generating Machine	441	▲ 9.8
TOP 5 total	3,514	_
Grand total	11,083	2.4



#### (3) ASEAN: Exports up for third consecutive year, imports up for fifth consecutive year

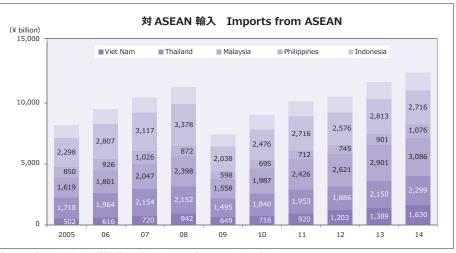
- ◆ In 2014, Japan's trade with ASEAN rose 5% to ¥23.3 trillion, which accounted for 15% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to ASEAN went up for the third consecutive year, growing 2% to ¥11.1 trillion. Exports to Singapore (Semiconductors etc.) and exports to the Philippines (Motor Vehicles) increased. On the other hand, exports to Thailand and exports to Indonesia decreased due to the declined exports of Motor Vehicles and exports of Parts of Motor Vehicles.
- Imports from ASEAN grew for the fifth consecutive year, rising 7% to ¥12.3 trillion. Imports from Viet Nam (Clothing & Accessories) and imports from Malaysia (LNG) increased. However, imports from Indonesia (Petroleum and Coal) turned to a decline.
- ♦ In 2014, Japan's balance of trade with ASEAN was a deficit of ¥1.2 trillion (up 77%). It was a deficit for the second consecutive year.
  - \*Singapore is included in both Asian NIEs and ASEAN countries.

#### 2014 対 ASEAN 輸入 Imports from ASEAN



	Items	Value (¥ billion)	Growth (%)
	液化天然ガス LNG	2,339	3.0
	原油及び粗油 Petroleum	654	▲ 20.3
	衣類·同付属品 Clothing & Accessories	598	20.5
	半導体等電子部品 Semiconductors etc.	449	13.0
	石油製品 Petroleum Products	376	<b>▲</b> 6.1
	TOP 5 total	4,416	_
	Grand total	12,250	6.7

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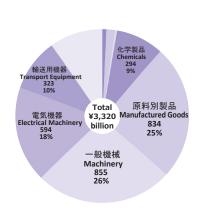


#### (3)-1 タイ:輸出は5年ぶりに減少、輸入は2年連続で増加

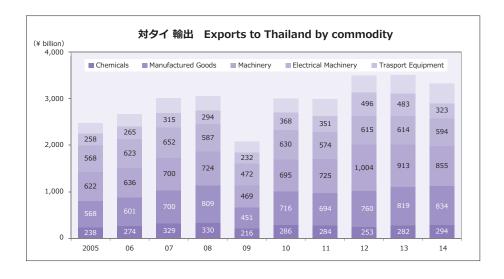
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- ◆14年の対タイ貿易は、総額で5.6兆円(前年比1%減)となり、対ASEAN貿易総額の24%(同1ポイント低下)を占めた。
- ◆輸出は3.3兆円(同5%減)となり、5年ぶりに減少に転じた。自動車が7割減、自動車の部分品が2割減となった。
- ◆輸入は2.3兆円(同7%増)となり、2年連続で増加した。電算機類の部分品が2割増、木製品等(除家具)が5割増となった。
- ◆対タイ貿易黒字は1.0兆円(同25%減)となり、2年連続で減少した。

#### 2014 対タイ 輸出 Exports to Thailand by commodity



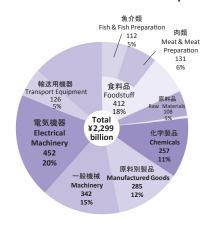
Items		Value (¥ billion)	Growth (%)
	鉄鋼 Iron & Steel Products	485	1.6
	自動車の部分品 Parts of Motor Vehicles	266	▲ 20.9
	原動機 Power Generating Machine	229	<b>▲</b> 19.0
	半導体等電子部品 Semiconductors etc.	173	6.6
	金属加工機械 Metalworking Machinery	119	6.0
	TOP 5 total	1,272	_
	Grand total	3,320	<b>▲</b> 5.3



## (3)-1 Thailand: Exports down for first time in five years, imports up for second consecutive year

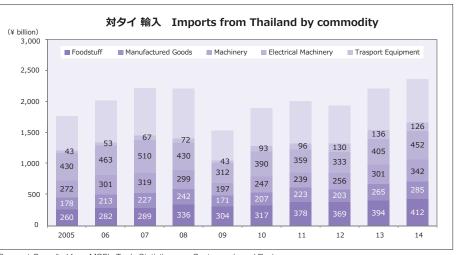
- ♦ In 2014, Japan's trade with Thailand went down 1% to ¥5.6 trillion, which accounted for 24% (down 1 percentage point) of Japan's total foreign trade value with ASEAN.
- ◆ Exports to Thailand turned to a decline for the first time in five years, dropping 5% to ¥3.3 trillion. Exports of Motor Vehicles (down around 70%) and exports of Parts of Motor Vehicles (down around 20%) decreased.
- ◆ Imports from Thailand grew for the second consecutive year, rising 7% to ¥2.3 trillion. Imports of Parts of Computer (up around 20%) and imports of Wood & Cork manufactured (up around 50%) increased.
- In 2014, Japan's balance of trade surplus with Thailand decreased for the second consecutive year, falling 25% to ¥1.0 trillion.

#### 2014 対タイ 輸入 Imports from Thailand by commodity



	Items	Value (¥ billion)	Growth (%)
	肉類 Meat & Meat Preparation	131	11.0
	電算機類(含周辺機器) Computers & Units	114	21.6
	プラスチック Plastic Materials	114	31.2
	魚介類 Fish & Fishi Preparation	112	▲ 9.1
	金属製品 Manufactures of Metals	103	5.4
	TOP 5 total	574	_
	Grand total	2,299	6.9

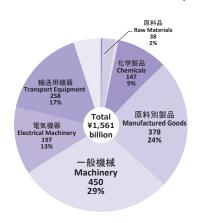
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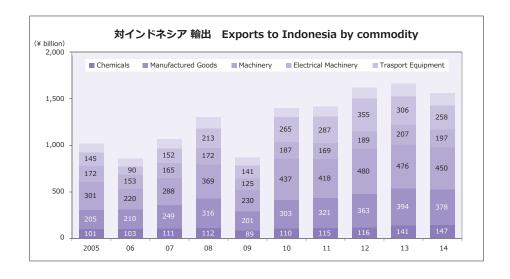
#### (3)-2 インドネシア:輸出入とも減少に転じる

- ◆14年の対インドネシア貿易は総額で4.3兆円 (前年比4%減) となり、対ASEAN 貿易総額の18% (同2ポイント低下)を占めた。
- ◆輸出は1.6兆円(同6%減)となり、5年ぶりに減少に転じた。自動車が3割減、自動車の部分品が1割減となった。電算機類の部分品は8割増となった。
- ◆輸入は2.7兆円(同3%減)となり、2年ぶりに減少に転じた。原油及び粗油が2割減、石炭が1割減となった。
- ◆対インドネシア貿易収支は▲1.2兆円(同横ばい)となった。

#### 2014 対インドネシア 輸出 Exports to Indonesia by commodity



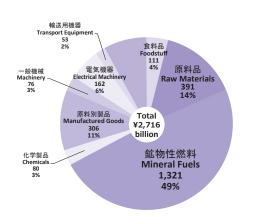
Items	Value (¥ billion)	Growth (%)
鉄鋼 Iron & Steel Products	184	<b>▲</b> 5.5
自動車の部分品 Parts of Motor Vehicles	154	▲ 10.9
原動機 Power Generating Machine	94	▲ 8.4
自動車 Motor Vehicles	90	▲ 28.5
金属加工機械 Metalworking Machinery	59	▲ 20.3
TOP 5 total	581	_
Grand total	1,561	<b>▲</b> 6.1



#### (3)-2 Indonesia: Both exports and imports turn downward

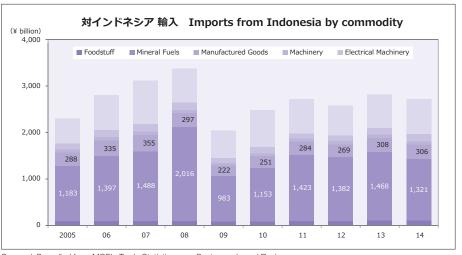
- ♦ In 2014, Japan's trade with Indonesia fell 4% to ¥4.3 trillion, which accounted for 18% (down 2 percentage points) of Japan's total foreign trade value with ASEAN.
- ◆ Exports to Indonesia turned to a decline for the first time in five years, falling 6% to ¥1.6 trillion. Exports of Motor Vehicles (down around 30%) and exports of Parts of Motor Vehicles (down around 10%) declined. However, exports of Parts of Computer grew around 80%.
- ♦ Imports from Indonesia turned to a decline after growing for one year, falling 3% to ¥2.7 trillion. Imports of Petroleum (down around 20%) and imports of Coal (down around 10%) declined.
- ◆ In 2014, Japan's balance of trade deficit with Indonesia remained unchanged from a year earlier at ¥1.2 trillion.

#### 2014 対インドネシア 輸入 Imports from Indonesia by commodity



Items	Value (¥ billion)	Growth (%)
液化天然ガス LNG	541	▲ 1.5
原油及び粗油 Petroleum	383	▲ 21.1
石炭 Coal	336	▲ 9.1
非鉄金属鉱 Ore of Nonferrous	165	▲ 10.5
木製品等(除家具) Wood & Cork manufactured	102	8.8
TOP 5 total	1,527	_
Grand total	2,716	▲ 3.4

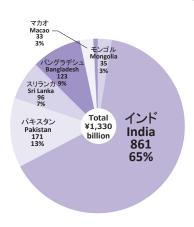
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#### (4) その他アジア:輸出入とも増加

- ◆アジア25ヵ国(除く北朝鮮)のうち、中国(1)、NIEs (4)、ASEAN (10)を除いた11ヵ国との貿易は、14年の総額で2.2兆円(前年比9%増)となり、対アジア貿易総額の3% (同横ばい)を占めた。
- ◆輸出は1.3兆円(同12%増)となり、アジア向け輸出の3%(同横ばい)を占めた。 うち7割を占めるインド(原動機、プラスチック)向けは8,600億円(同3%増)と なった。
- ◆輸入は9,100億円(同6%増)となり、アジアからの輸入の2%(同横ばい)を占めた。うち8割を占めるインド(有機化合物、石油製品)からは7,400億円(同7%増)となった。
- ◆対その他アジア貿易黒字は4,200億円(同26%増)となり、増加に転じた。

#### 2014 対その他アジア 輸出 Exports to Other Asian countries



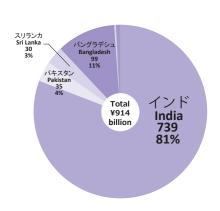
	Items	Value (¥ billion)	Growth (%)
	鉄鋼 Iron & Steel Products	213	11.6
	自動車 Motor Vehicles	179	58.0
	原動機 Power Generating Machine	77	40.5
	自動車の部分品 Parts of Motor Vehicles	67	1.6
	繊維機械 Textile Machines	51	11.9
	TOP 5 total	587	_
	Grand total	1,330	11.8



#### (4) Other Asian countries: Both exports and imports up

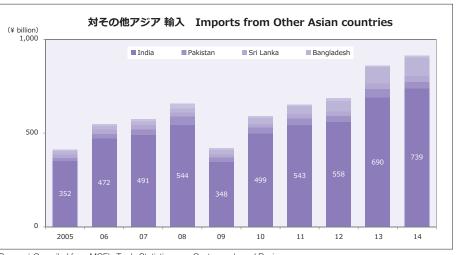
- ♦ In 2014, Japan's trade with Other Asian countries, which is made up of 11 countries excluding China, Asian NIEs (4 countries), and ASEAN (10 countries) out of 25 countries in Asia (except N. Korea), grew 9% to ¥2.2 trillion, which accounted for 3% (flat from a year earlier) of Japan's total trade with Asia.
- ◆ Exports to Other Asian countries grew 12% to ¥1.3 trillion, which accounted for 3% (flat from a year earlier) of Japan's total exports to Asia. Exports to India (Power Generating Machine and Plastic Materials), which accounted for around 70% of the total exports to Other Asian countries, increased 3% to ¥860.0 billion.
- ♠ Imports from Other Asian countries grew 6% to ¥910.0 billion, which accounted for 2% (flat from a year earlier) of Japan's total imports from Asia. Imports from India (Organic Chemicals and Petroleum Products), which accounted for around 80% of the total imports from Other Asian countries, increased 7% to ¥740.0 billion.
- In 2014, Japan's balance of trade surplus with Other Asian countries turned to an increase, growing 26% to ¥420.0 billion.

#### 2014 対その他アジア 輸入 Imports from Other Asian countries



	Items	Value (¥ billion)	Growth (%)
	石油製品 Petroleum Products	292	0.8
	衣類・同付属品 Clothing & Accessories	109	18.3
	有機化合物 Organic Chemicals	83	31.2
	魚介類 Fish & Fish Preparation	57	13.2
	非金属鉱物製品 Non-metallic Mineral Ware	48	10.7
	TOP 5 total	589	_
	Grand total	914	6.2

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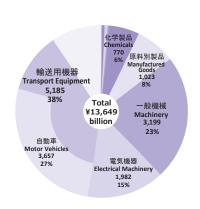


Source: Compiled from MOF's Trade Statistics on a Customs-cleared Basis

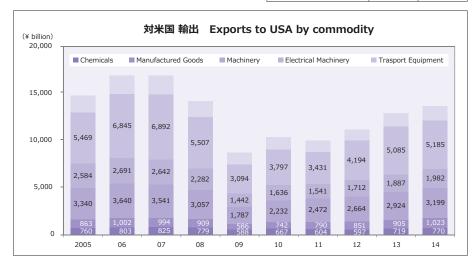
### 2. 米国:輸出は3年連続、輸入は5年連続で増加

- ◆14年の対米国貿易は、総額で21.2兆円(前年比7%増)と3年連続で増加し、わが 国貿易総額の13%(同横ばい)を占めた。
- ◆輸出は13.6兆円(同6%増)と3年連続で増加し、13年に続き中国を上回り、わが 国最大の輸出相手国となった。ただし数量ベースでは0.2%減となり、2年連 続で減少した。原動機が7,400億円(同11%増)、鉄鋼が3,000億円(同18%増)、 建設用・鉱山用機械が3,100億円(同16%増)となった。一方、自動車は3.7兆円 (同2%減)と減少した。
- ◆輸入は7.5兆円(同11%増)と5年連続で増加した。数量ベースでも4.7%増と2年ぶりに増加に転じた。穀物類が5,100億円(同31%増)、LPG(液化石油ガス)が1,400億円(同54%増)、原動機が4,400億円(同12%増)となった。
- ◆対米国貿易黒字は6.1兆円(同横ばい)となった。

#### 2014 対米国 輸出 Exports to USA by commodity



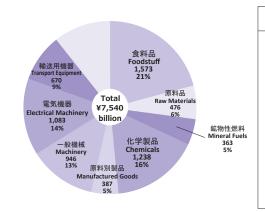
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	3,657	▲ 2.3
自動車の部分品 Parts of Motor Vehicles	882	5.1
原動機 Power Generating Machine	739	11.0
建設用·鉱山用機械 Construction Machines	313	16.1
電気計測機器 Electrical Measuring	309	8.0
TOP 5 total	5,900	_
Grand total	13,649	5.6



# 2. The United States: Exports up for third consecutive year, imports up for fifth consecutive year

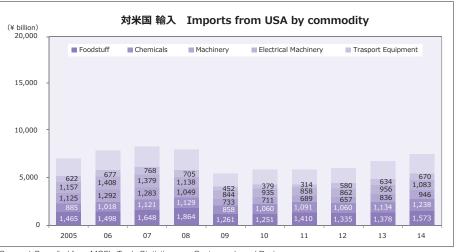
- ♦ In 2014, Japan's trade with the U.S. grew for the third consecutive year, rising 7% to ¥21.2 trillion, which accounted for 13% (flat from a year earlier) of Japan's total foreign trade value.
- Exports to the U.S. went up for the third consecutive year, growing 6% to ¥13.6 trillion. The U.S. became Japan's largest export partner surpassing China for two years in a row. However, on a volume basis, exports to the U.S. declined for the second consecutive year (down 0.2%). Exports of Power Generating Machine (up 11% to ¥740.0 billion), exports of Iron & Steel Products (up 18% to ¥300.0 billion), and exports of Construction Machines (up 16% to ¥310.0 billion) went up. On the other hand, exports of Motor Vehicles went down 2% to ¥3.7 trillion.
- ♠ Imports from the U.S. increased for the fifth consecutive year, rising 11% to ¥7.5 trillion. On a volume basis, imports from the U.S. turned to an increase after declining for one year, rising 4.7%. Imports of Cereals, Cereal Preparation (up 31% to ¥510.0 billion), imports of LPG (Liquefied Petroleum Gas, up 54% to ¥140.0 billion), and imports of Power Generating Machine (up 12% to ¥440.0 billion) went up.
- ♦ In 2014, Japan's balance of trade surplus with the U.S. remained unchanged from a year earlier at ¥6.1 trillion.

#### 2014 対米国 輸入 Imports from USA by commodity



Items	Value (¥ billion)	Growth (%)
穀物類 Cereals, Cereal Preparation	508	31.0
航空機類 Aircraft	491	4.2
原動機 Power Generating Machine	439	12.1
科学光学機器 Scientific, Optical Inst	411	4.5
医薬品 Medical Products	397	12.4
TOP 5 total	2,246	_
Grand total	7,540	10.6

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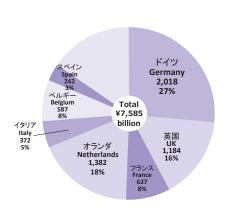


## 3. EU:輸出は2年連続、輸入は5年連続で増加

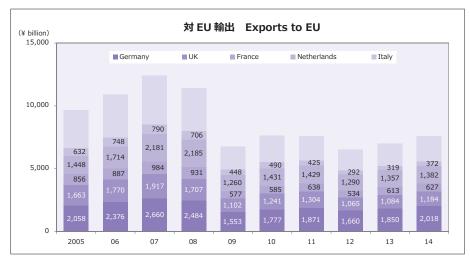
30

- ◆対EU貿易は、総額で15.7兆円(前年比7%増)となり、わが国貿易総額の10%(同様ばい)を占めた。
- ◆輸出は7.6兆円(同8%増)と2年連続で増加した。数量ベースでも4年ぶりに増加に転じ、2.4%増となった。ドイツ(自動車、半導体等電子部品)向けは2.0兆円(同9%増)、英国(自動車)、アイルランド(半導体等製造装置)、ベルギー(自動車の部分品)向けも増加した。
- ◆輸入は8.2兆円(同7%増)と5年連続で増加した。数量ベースでも2.5%増と5年連続で増加した。ドイツ(自動車、医薬品)からは2.5兆円(同10%増)、フランス(航空機類)、スペイン(LNG)、英国(電気計測機器)からも増加した。
- ◆対EU貿易収支は▲5,700億円(同12%減)となり、3年連続で赤字となった。

#### 2014 対 EU 輸出 Exports to EU



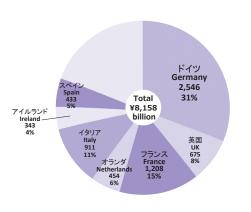
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	1,053	35.5
自動車の部分品 Parts of Motor Vehicles	363	<b>▲</b> 14.0
原動機 Power Generating Machine	344	<b>▲</b> 4.8
電算機類の部分品 Parts of Computer	277	<b>▲</b> 4.5
科学光学機器 Scientific, Optical Inst	264	5.7
TOP 5 total	2,301	_
Grand total	7,585	8.3



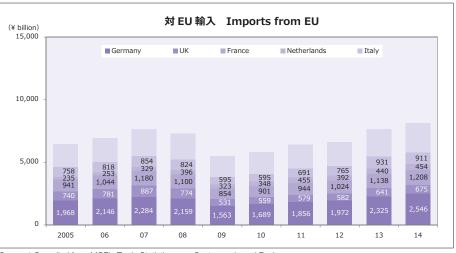
# 3. EU: Exports up for second consecutive year, imports up for fifth consecutive year

- ◆ The Japan's trade with the EU increased 7% to ¥15.7 trillion, which accounted for 10% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to the EU grew for the second consecutive year, increasing 8% to ¥7.6 trillion. On a volume basis, exports went up for the first time in four years, rising 2.4%. Exports to Germany (Motor Vehicles and Semiconductors etc.) increased 9% to ¥2.0 trillion. Exports to the United Kingdom (Motor Vehicles), exports to Ireland (Semiconductor Machinery etc.), and exports to Belgium (Parts of Motor Vehicles) also went up.
- ◆ Imports from the EU grew 7% to ¥8.2 trillion and went up 2.5% on a volume basis, both increasing for the fifth consecutive year. Imports from Germany (Motor Vehicles and Medical Products) grew 10% to ¥2.5 trillion. Imports from France (Aircraft), imports from Spain (LNG), and imports from the United Kingdom (Electrical Measuring) also went up.
- In 2014, Japan's balance of trade deficit with the EU decreased 12% to ¥570.0 billion, although it was a deficit for the third consecutive year.

#### 2014 対 EU 輸入 Imports from EU



Items	Value (¥ billion)	Growth (%)
医薬品 Medical Products	1,157	▲ 3.4
自動車 Motor Vehicles	904	8.3
有機化合物 Organic Chemicals	427	<b>▲</b> 11.1
科学光学機器 Scientific, Optical Inst	363	7.0
原動機 Power Generating Machine	281	21.4
TOP 5 total	3,132	1
Grand total	8,158	6.6

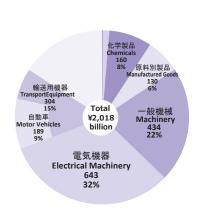


本論編▶II. 主要国別·地域別貿易

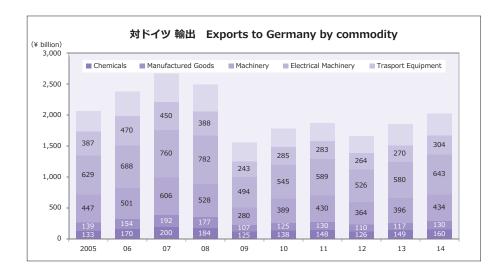
### (1) ドイツ:輸出は2年連続、輸入は5年連続で増加

- ◆対ドイツ貿易は総額で4.6兆円(前年比9%増)となり、対EU貿易総額の29%(同 1ポイント上昇)を占めた。
- ◆輸出は2.0兆円(同9%増)となり、2年連続で増加した。自動車、半導体等電子 部品がともに3割増となったが、通信機は4割減となった。
- ◆輸入は2.5兆円(同10%増)となり、5年連続で増加した。自動車や医薬品などが増加したが、航空機類は3割減となった。
- ◆対ドイツ貿易収支は▲5,300億円(同11%増)となった。

#### 2014 対ドイツ 輸出 Exports to Germany by commodity



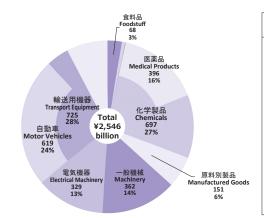
Items		Value (¥ billion)	Growth (%)
	自動車	189	26.9
	Motor Vehicles 半導体等電子部品	1.10	00.1
	Semiconductors etc.	148	26.1
	電気計測機器	117	27.3
	Electrical Measuring		21.0
	科学光学機器 Scientific, Optical Inst	89	5.3
	原動機 Power Generating Machine	77	6.9
	TOP 5 total	620	_
	Grand total	2,018	9.1



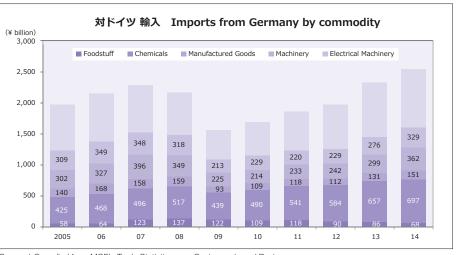
# (1) Germany: Exports up for second consecutive year, imports up for fifth consecutive year

- ◆ The Japan's trade with Germany increased 9% to ¥4.6 trillion, which accounted for 29% (up 1 percentage point) of Japan's total foreign trade value with the EU.
- ◆ Exports to Germany increased for the second consecutive year, growing 9% to ¥2.0 trillion. Exports of Motor Vehicles and exports of Semiconductors etc. went up around 30% respectively. However, exports of Telephony, Telegraphy went down around 40%.
- ◆ Imports from Germany increased for the fifth consecutive year, growing 10% to ¥2.5 trillion. Although imports of Motor Vehicles and imports of Medical Products increased, Aircraft imports declined around 30%.
- ◆ Japan's balance of trade deficit with Germany increased 11% to ¥530.0 billion.

#### 2014 対ドイツ 輸入 Imports from Germany by commodity



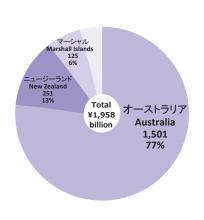
	Items	Value (¥ billion)	Growth (%)
	自動車 Motor Vehicles	619	7.1
	医薬品 Medical Products	396	6.9
	有機化合物 Organic Chemicals	123	<b>▲</b> 1.7
	科学光学機器 Scientific, Optical Inst	101	8.0
	原動機 Power Generating Machine	84	43.7
	TOP 5 total	1,323	_
	Grand total	2,546	9.5



## 4. 大洋州:輸出は3年ぶりに減少、輸入は5年連続で増加

- ◆14年の対大洋州貿易は、総額で7.7兆円(前年比3%増)となり、わが国貿易総額の5%(同横ばい)を占めた。
- ◆輸出は2.0兆円(同4%減)と3年ぶりに減少した。8割を占めるオーストラリア向けは、自動車、ゴム製品などの減少により、1.5兆円(同9%減)となった。 ニュージーランド(自動車)向けは2,500億円(同18%増)と増加した。
- ◆輸入は5.7兆円(同6%増)と5年連続で増加した。9割を占めるオーストラリアからは、LNG、非鉄金属、非鉄金属鉱などが増加し、5.1兆円(同2%増)と2年連続で増加した。ニュージーランド(酪農品及び鳥卵)からは2,900億円(同10%増)となった。
- ◆対大洋州貿易収支は▲3.7兆円(同12%増)となり、2年連続で赤字が増加した。

#### 2014 対大洋州 輸出 Exports to Oceania



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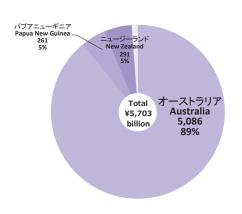
Items	Value (¥ billion)	Growth (%)
自動車 Motor Vehicles	872	<b>▲</b> 3.1
船舶 Ships	131	32.4
ゴム製品 Rubber manufactured	65	<b>▲</b> 17.9
建設用·鉱山用機械 Construction Machines	59	<b>▲</b> 5.4
自動車の部分品 Parts of Motor Vehicles	47	12.3
TOP 5 total	1,174	1
Grand total	1,958	▲ 3.5



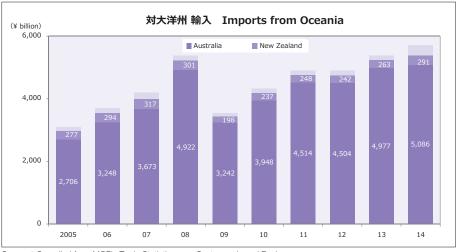
# 4. Oceania: Exports down for first time in three years, imports up for fifth consecutive year

- ◆ In 2014, Japan's trade with Oceania rose 3% to ¥7.7 trillion, which accounted for 5% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Oceania decreased after growing for two years, dropping 4% to ¥2.0 trillion. Exports to Australia, which accounted for around 80% of the total, went down 9% to ¥1.5 trillion with decreased exports of Motor Vehicles and exports of Rubber manufactured. Exports to New Zealand (Motor Vehicles) went up 18% to ¥250.0 billion.
- Imports from Oceania increased for the fifth consecutive year, rising 6% to ¥5.7 trillion. Imports from Australia, which accounted for around 90% of the total imports from Oceania, grew for the second consecutive year, rising 2% to ¥5.1 trillion as imports of LNG, imports of Nonferrous Metals, and imports of Ore of Nonferrous increased. Imports from New Zealand (Dairy Products & Eggs) went up 10% to ¥290.0 billion.
- ◆ In 2014, Japan's balance of trade deficit with Oceania increased for the second consecutive year, growing 12% to ¥3.7 trillion.

#### 2014 対大洋州 輸入 Imports from Oceania



Items	Value (¥ billion)	Growth (%)
液化天然ガス LNG	1,761	30.1
石炭 Coal	1,342	▲ 9.7
鉄鉱石 Iron Ore & Concentrates	954	▲ 3.9
非鉄金属鉱 Ore of Nonferrous	284	12.0
肉類 Meat & Meat Preparation	211	14.8
TOP 5 total	4,552	_
Grand total	5,703	6.1

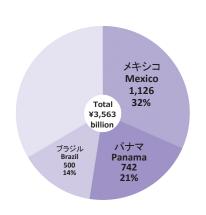


本論編▶II. 主要国別·地域別貿易

## 5. 中南米:輸出は横ばい、輸入は5年ぶりに減少

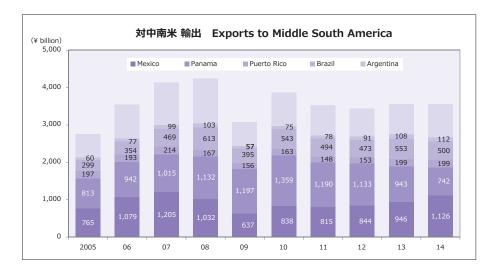
- ◆14年の対中南米貿易は、総額で6.8兆円(前年比1%減)と2年ぶりに減少に転じ、 わが国貿易総額の4%(同1ポイント低下)を占めた。
- ◆輸出は3.6兆円(同横ばい)となった。パナマ(船舶類)、ブラジル(金属加工機械)、ペルー(自動車)向けは減少したが、メキシコ(鉄鋼、自動車の部分品)、チリ(石油製品)、コロンビア向けは増加した。
- ◆輸入は3.2兆円(同3%減)と5年ぶりに減少に転じた。ブラジル(穀物類)、ペルー (非鉄金属鉱)、プエルトリコなどからは減少したが、チリ(非鉄金属鉱)、メキシコ(原油及び粗油、非鉄金属鉱)、エクアドルからは増加した。
- ◆対中南米貿易黒字は3,600億円(同36%増)となり、4年ぶりに増加した。

#### 2014 対中南米 輸出 Exports to Middle South America



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Items		Value (¥ billion)	Growth (%)
	船舶 Ships	804	<b>▲</b> 12.7
	自動車 Motor Vehicles	585	<b>▲</b> 4.4
	自動車の部分品 Parts of Motor Vehicles	289	9.9
	鉄鋼 Iron & Steel Products	242	16.4
	有機化合物 Organic Chemicals	188	11.5
	TOP 5 total	2,108	_
	Grand total	3,563	0.1

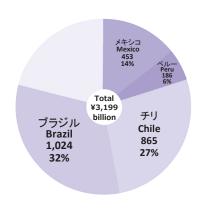


# 5. Middle South America: Exports flat, imports down for first time in five years

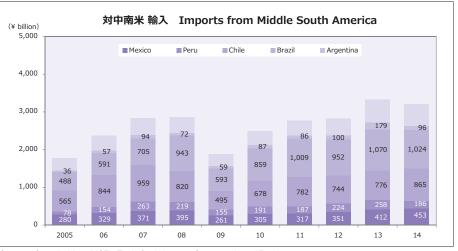
Main Chapter ► II. Trade by Major Area and Country

- ♦ In 2014, Japan's trade with Middle South America turned to a decline after growing for one year, dropping 1% to ¥6.8 trillion, which accounted for 4% (down 1 percentage point) of Japan's total foreign trade value.
- Exports to Middle South America were flat from a year earlier at ¥3.6 trillion. Although exports to Panama (Ships), exports to Brazil (Metalworking Machinery), and exports to Peru (Motor Vehicles) declined, exports to Mexico (Iron & Steel Products and Parts of Motor Vehicles), exports to Chile (Petroleum Products), and exports to Colombia went up.
- Imports from Middle South America turned to a decline for the first time in five years, dropping 3% to ¥3.2 trillion. Imports from Brazil (Cereals, Cereal Preparation), imports from Peru (Ore of Nonferrous), and imports from Puerto Rico went down. However, imports from Chile (Ore of Nonferrous), imports from Mexico (Petroleum, Ore of Nonferrous) and imports from Ecuador went up.
- In 2014, Japan's balance of trade surplus with Middle South America increased for the first time in four years, growing 36% to ¥360.0 billion.

#### 2014 対中南米 輸入 Imports from Middle South America



	Items	Value (¥ billion)	Growth (%)
	非鉄金属鉱 Ore of Nonferrous	733	4.1
	鉄鉱石 Iron Ore & Concentrates	517	4.6
	原油及び粗油 Petroleum	193	37.0
	肉類 Meat & Meat Preparation	185	10.3
	魚介類 Fish & Fish Preparation	179	18.1
	TOP 5 total	1,807	_
	Grand total	3,199	▲ 2.9

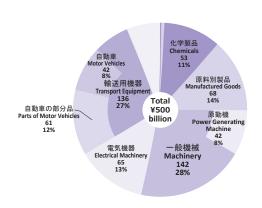


### (1) ブラジル:輸出入とも減少に転じる

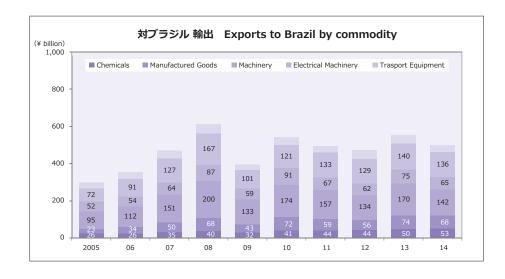
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- ◆14年の対ブラジル貿易は総額で1.5兆円(前年比6%減)となり、対中南米貿易総額の23%(同1ポイント低下)を占めた。
- ◆輸出は5,000億円(同10%減)となり、2年ぶりに減少に転じた。金属加工機械が5割増、自動車の部分品が1割減となったが、プラスチックは3割増となった。
- ◆輸入は1.0兆円(同4%減)となり、2年ぶりに減少に転じた。穀物類が8割減、航空機類が5割減となった。肉類は増加した。
- ◆対ブラジル貿易収支は▲5,200億円(同1%増)となった。

#### 2014 対ブラジル 輸出 Exports to Brazil by commodity



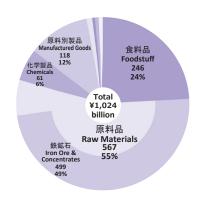
	Items	Value (¥ billion)	Growth (%)
	自動車の部分品 Parts of Motor Vehicles	61	<b>▲</b> 13.3
	原動機 Power Generating Machine	42	<b>▲</b> 7.2
	自動車 Motor Vehicles	42	<b>▲</b> 7.5
	有機化合物 Organic Chemicals	31	0.3
	鉄鋼 Iron & Steel Products	23	<b>▲</b> 7.8
	TOP 5 total	199	_
	Grand total	500	▲ 9.5



#### (1) Brazil: Both exports and imports turn downward

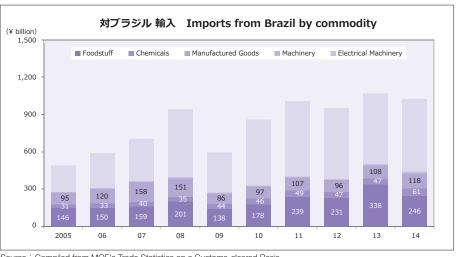
- ♦ In 2014, Japan's trade with Brazil declined 6% to ¥1.5 trillion, which accounted for 23% (down 1 percentage point) of Japan's total foreign trade value with Middle South America.
- ◆ Exports to Brazil turned to a decline after growing for one year, dropping 10% to ¥500.0 billion. Exports of Metalworking Machinery grew around 50%, exports of Parts of Motor Vehicles decreased around 10% and exports of Plastic Materials went up around 30%.
- ♠ Imports from Brazil turned to a decline after growing for one year, dropping 4% to ¥1.0 trillion. Imports of Cereals, Cereal Preparation fell around 80% and Aircraft imports went down around 50%. However, imports of Meat & Meat Preparation increased.
- ♦ In 2014, Japan's balance of trade deficit with Brazil increased 1% to ¥520.0 billion.

#### 2014 対ブラジル 輸入 Imports from Brazil by commodity



Items		Value (¥ billion)	Growth (%)
	鉄鉱石 Iron Ore & Concentrates	499	3.9
	肉類 Meat & Meat Preparation	121	15.1
	非鉄金属 Nonferrous Metals	54	9.5
	有機化合物 Organic Chemicals	46	33.5
	鉄鋼 Iron & Steel Products	38	7.3
	TOP 5 total	758	_
	Grand total	1,024	<b>▲</b> 4.3

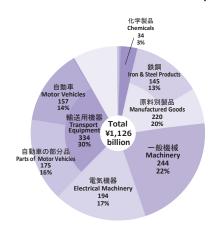
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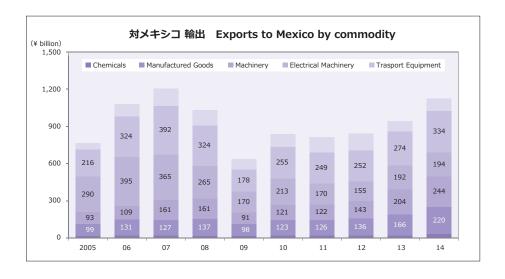
### (2) メキシコ:輸出は3年連続、輸入は5年連続で増加

- ◆14年の対メキシコ貿易は総額で1.6兆円(前年比16%増)となり、対中南米貿易 総額の23%(同3ポイント上昇)を占めた。
- ◆輸出は1.1兆円(同19%増)と、3年連続で増加した。鉄鋼が4割増、自動車の部分品が3割増となった。音響・映像機器の部分品は5割減となった。
- ◆輸入は4,500億円(同10%増)と、5年連続で増加した。原油及び粗油、非鉄金属鉱などが増加した。通信機は2割減となった。
- ◆対メキシコ貿易黒字は6,700億円(同26%増)となった。

#### 2014 対メキシコ 輸出 Exports to Mexico by commodity



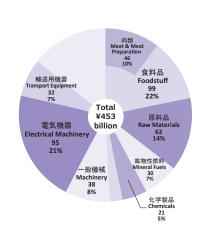
		Items	Value (¥ billion)	Growth (%)
		自動車の部分品 Parts of Motor Vehicles	175	27.7
		自動車 Motor Vehicles	157	15.6
	鉄鋼 Iron & Steel Products	145	36.7	
		金属加工機械 Metalworking Machinery	51	5.1
		科学光学機器 Scientific, Optical Inst	50	7.8
		TOP 5 total	578	-
		Grand total	1,126	19.1



#### (2) Mexico: Exports up for third consecutive year, imports up for fifth consecutive year

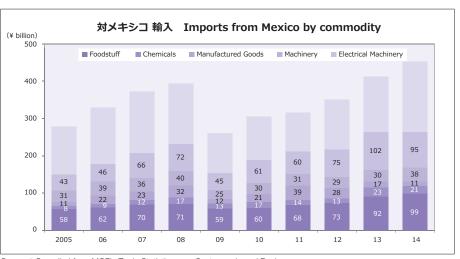
- ♦ In 2014, Japan's trade with Mexico went up 16% to ¥1.6 trillion, which accounted for 23% (up 3 percentage points) of Japan's total foreign trade value with Middle South America.
- ◆ Exports to Mexico went up for the third consecutive year, growing 19% to ¥1.1 trillion. Exports of Iron & Steel Products increased around 40% and exports of Parts of Motor Vehicles went up around 30%. However, exports of Parts of Audio, Visual Apparatus went down around 50%.
- ◆ Imports from Mexico increased for the fifth consecutive year, growing 10% to ¥450.0 billion. Imports of Petroleum and imports of Ore of Nonferrous increased. However, imports of Telephony, Telegraphy decreased 20%.
- ♦ In 2014, Japan's balance of trade surplus with Mexico increased 26% to ¥670.0 billion.

#### 2014 対メキシコ 輸入 Imports from Mexico by commodity



Items	Value (¥ billion)	Growth (%)
肉類 Meat & Meat Preparation	46	6.3
科学光学機器 Scientific, Optical Inst	34	▲ 9.6
非鉄金属鉱 Ore of Nonferrous	31	83.7
通信機 Telephony, Telegraphy	28	▲ 21.8
果実 Fruits	27	13.0
TOP 5 total	166	-
Grand total	453	9.9

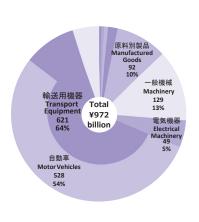
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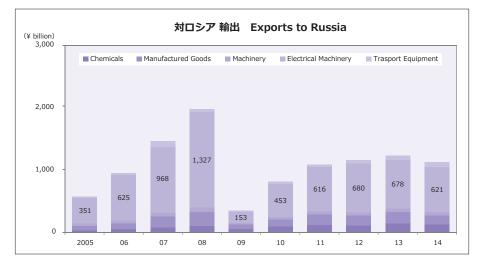
## 6. ロシア:輸出は5年ぶりに減少、輸入は5年連続で増加

- ◆14年の対ロシア貿易は、総額で3.6兆円(前年比6%増)となり、わが国貿易総額の2%(同横ばい)を占めた。
- ◆輸出は9,700億円(同9%減)と5年ぶりに減少に転じた。自動車が5,300億円(同10%減)、鉄鋼が220億円(同32%減)、建設用・鉱山用機械が360億円(同20%減)となった。原動機も270億円(同14%減)となった。
- ◆輸入は2.6兆円(同14%増)と5年連続で増加した。原油及び粗油が1.1兆円(同14%増)、LNG(液化天然ガス)が7,000億円(同15%増)が増加した。非鉄金属も2,000億円(同32%増)と増加した。
- ◆対ロシア貿易収支は▲1.6兆円(同33%増)となり、3年連続で赤字が増加した。

#### 2014 対ロシア 輸出 Exports to Russia



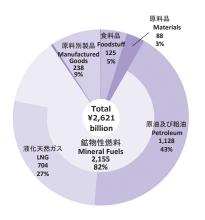
Items		Value (¥ billion)	Growth (%)
	自動車 Motor Vehicles	528	▲ 9.9
	自動車の部分品 Parts of Motor Vehicles	80	<b>▲</b> 4.1
	ゴム製品 Rubber manufactured	53	▲ 6.4
	建設用·鉱山用機械 Construction Machines	36	▲ 20.4
	原動機 Power Generating Machine	27	▲ 14.4
	TOP 5 total	724	_
	Grand total	972	▲ 9.1



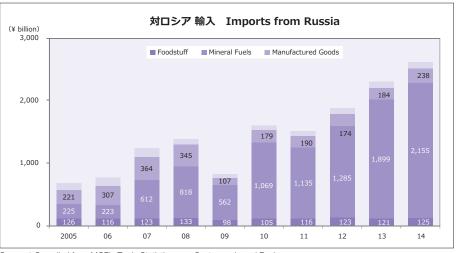
# 6. Russia: Exports down for first time in five years, imports up for fifth consecutive year

- ♦ Iln 2014, Japan's trade with Russia grew 6% to ¥3.6 trillion, which accounted for 2% (flat from a year earlier) of Japan's total foreign trade value.
- ♦ Exports to Russia decreased for the first time in five years, falling 9% to ¥970.0 billion. Exports of Motor Vehicles fell 10% to ¥530.0 billion, exports of Iron & Steel Products declined 32% to ¥22.0 billion, and exports of Construction Machines went down 20% to ¥36.0 billion. Exports of Power Generating Machine also decreased 14% to ¥27.0 billion.
- ◆ Imports from Russia grew for the fifth consecutive year, rising 14% to ¥2.6 trillion. Imports of Petroleum went up 14% to ¥1.1 trillion and imports of LNG rose 15% to ¥700.0 billion. Also, imports of Nonferrous Metals increased 32% to ¥200.0 billion.
- ♦ In 2014, Japan's balance of trade deficit with Russia went up for the third consecutive year, growing 33% to ¥1.6 trillion.

#### 2014 対ロシア 輸入 Imports from Russia



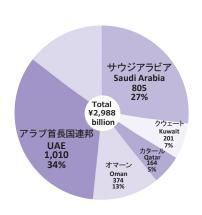
Items		Items	Value (¥ billion)	Growth (%)
		原油及び粗油 Petroleum	1,128	13.5
		液化天然ガス LNG	704	14.9
		非鉄金属 Nonferrous Metals	204	32.3
		石油製品 Petroleum Products	164	8.0
		石炭 Coal	158	14.0
		TOP 5 total	2,358	_
		Grand total	2,621	13.6



## 7. 中東:輸出は3年連続、輸入は5年連続で増加

- ◆14年の対中東貿易は、総額で18.8兆円(前年比4%増)となり、わが国貿易総額の12% (同横ばい)を占めた。
- ◆輸出は3.0兆円(同21%増)と3年連続で増加した。3割を占めるUAE(自動車) 向けは1.0兆円(同22%増)、1割強を占めるサウジアラビア(自動車)向けは 8,000億円(同21%増)とともに2割増となった。一方、イラク向けは大きく減少 した。
- ◆輸入は15.8兆円(同1%増)と5年連続で増加した。サウジアラビア(原油及び粗油)からは5.0兆円(同3%増)、UAE(原油及び粗油)からは4.4兆円(同6%増)となった。
- ◆対中東貿易収支は▲12.8兆円(同3%減)となり、5年ぶりに赤字が減少した。

#### 2014 対中東 輸出 Exports to Middle East



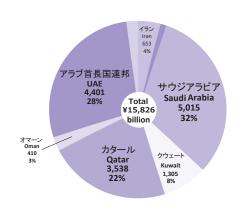
	Items	Value (¥ billion)	Growth (%)
	自動車 Motor Vehicles	1,649	20.5
	鉄鋼 Iron & Steel Products	235	25.4
	自動車の部分品 Parts of Motor Vehicles	115	10.8
	ゴム製品 Rubber manufactured	114	1.2
	原動機 Power Generating Machine	101	37.9
	TOP 5 total	2,214	_
	Grand total	2,988	20.6



# 7. Middle East: Exports up for third consecutive year, imports up for fifth consecutive year

- ♦ In 2014, Japan's trade with the Middle East grew 4% to ¥18.8 trillion, which accounted for 12% (flat from a year earlier) of Japan's total foreign trade value.
- ♠ Exports to the Middle East grew for the third consecutive year, rising 21% to ¥3.0 trillion. Exports to the UAE (Motor Vehicles), which accounted for around 30% of the total, rose 22% to ¥1.0 trillion and exports to Saudi Arabia (Motor Vehicles), which accounted for over 10% of the total, grew 21% to ¥800.0 billion. Both went up more than 20%. On the other hand, exports to Iraq declined sharply.
- ◆ Imports from the Middle East increased for the fifth consecutive year, growing 1% to ¥15.8 trillion. Imports from Saudi Arabia (Petroleum) grew 3% to ¥5.0 trillion and imports from the UAE (Petroleum) rose 6% to ¥4.4 trillion.
- ♦ in 2014, Japan's Balance of Trade deficit with the Middle East decreased for the first time in five years, declining 3% to ¥12.8 trillion.

#### 2014 対中東 輸入 Imports from Middle East



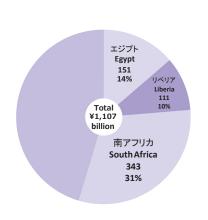
	Items	Value (¥ billion)	Growth (%)
	原油及び粗油 Petroleum	11,517	▲ 2.6
	液化天然ガス LNG	2,308	10.3
	液化石油ガス LPG	817	<b>▲</b> 2.0
	石油製品 Petroleum Products	762	28.7
	非鉄金属 Nonferrous Metals	116	56.5
	TOP 5 total	15,520	_
	Grand total	15,826	1.0



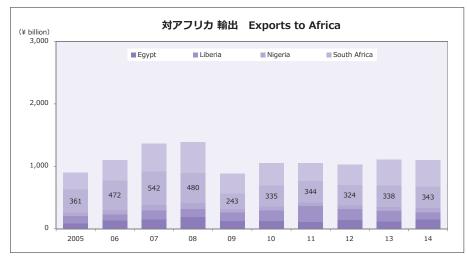
## 8. アフリカ:輸出は横ばい、輸入は5年ぶりに減少

- ◆14年の対アフリカ貿易は、総額で2.9兆円(前年比3%減)と減少し、わが国貿易総額の 2%(同横ばい)を占めた。
- ◆輸出は1.1兆円(同横ばい)となった。3割を占める南アフリカ共和国(自動車)向けは 3,400億円(同2%増)と2年連続で増加した。エジプト(自動車)向けも1,500億円(同 28%増)と増加した。一方、リベリア(船舶)向けは1,100億円(同35%減)と減少した。
- ◆輸入は1.8兆円(同4%減)と5年ぶりに減少に転じた。3割強を占める南アフリカ共和国(非鉄金属)からは6,000億円(同8%減)と再び減少に転じた。ナイジェリア(LNG)からは4,700億円(同37%増)、アルジェリア(石油製品)からは1,700億円(同92%増)と増加した。
- ◆対アフリカ貿易収支は▲6,800億円(同10%減)となり、3年ぶりに赤字が減少した。

#### 2014 対アフリカ 輸出 Exports to Africa



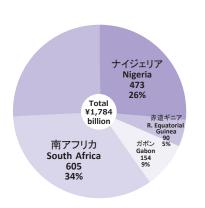
Items		Value (¥ billion)	Growth (%)
	自動車 Motor Vehicles	417	6.4
	船舶 Ships	109	<b>▲</b> 35.8
	鉄鋼 Iron & Steel Products	91	<b>▲</b> 6.1
	原動機 Power Generating Machine	64	▲ 3.5
	自動車の部分品 Parts of Motor Vehicles	47	6.8
-	TOP 5 total	728	-
	Grand total	1,107	▲ 0.8



# 8. Africa: Exports flat, imports down for first time in five years

- ♦ In 2014, Japan's trade with Africa declined 3% to ¥2.9 trillion, which accounted for 2% (flat from a year earlier) of Japan's total foreign trade value.
- ◆ Exports to Africa remained flat from a year earlier at ¥1.1 trillion. Exports to South Africa (Motor Vehicles), which accounted for around 30% of the total, increased for the second consecutive year, rising 2% to ¥340.0 billion. Exports to Egypt (Motor Vehicles) increased 28% to ¥150.0 billion. On the other hand, exports to Liberia (Ships) fell 35% to ¥110.0 billion
- ♠ Imports from Africa decreased for the first time in five years, falling 4% to ¥1.8 trillion. Imports from South Africa (Nonferrous Metals), which accounted for over 30% of the total, turned to a decline after growing for one year, dropping 8% to ¥600.0 billion. Imports from Nigeria (LNG) went up 37% to ¥470.0 billion and imports from Algeria (Petroleum Products) increased 92% to ¥170.0 billion.
- ◆ In 2014, Japan's balance of trade deficit with Africa declined after increasing for two years, falling 10% to ¥680.0 billion.

#### 2014 対アフリカ 輸入 Imports from Africa



	Items	Value (¥ billion)	Growth (%)
	液化天然ガス LNG	602	0.1
	非鉄金属 Nonferrous Metals	295	▲ 9.8
	原油及び粗油 Petroleum	257	<b>▲</b> 27.8
	石油製品 Petroleum Products	95	71.0
	鉄鉱石 Iron Ore & Concentrates	94	▲ 12.1
	TOP 5 total	1,343	_
	Grand total	1,784	<b>▲</b> 4.3

