

日本貿易の現状－2018年版－ 目次

Foreign Trade 2018 Index

本論編 Main Chapter

I . 貿易概況	2
Overview of Trade	3
1. 輸出：2年ぶりの増加	2
Exports: Exports turn upward after 1-year decline	3
2. 輸入：3年ぶりの増加	4
Imports: Imports turn upward after 2-year decline	5
3. 通関収支と貿易総額：通関収支は2年連続の黒字、貿易総額は153.6兆円	6
Total Trade Value and Trade Balance (Customs-cleared Basis): Surplus for second consecutive year, Total Trade Value of ¥153.6 trillion	7
4. 円レートの変化と貿易指数の動き	8
Foreign Exchange and Trade Index Fluctuations	9
(1) 円レート：年ベースでは2年ぶりの円安に	8
Foreign Exchange: Yen depreciates against dollar on annual basis after rising for 1-year	9
(2) 輸出指数：数量・価格ともプラスとなるなか、金額は2年ぶりに増加	8
Export Indexes: Export value turn upward after 1-year decline reflecting increased volume and unit value	9
(3) 輸入指数：価格のプラスに牽引され、金額は3年ぶりに増加	8
Import Indexes: Import value turn upward after 2-year decline reflecting increased unit value	9
5. 四半期別増減寄与 Quarterly Contribution	10
(1) 国・地域別 By Area/Country	10
(2) 商品別 By Commodity	11

II . 主要国別・地域別貿易	12
Trade by Major Area and Country	13
1. アジア：貿易収支は5.9兆円の黒字、貿易総額は過去最大の79.9兆円	12
Asia: Balance of trade surplus of ¥5.9 trillion, Total Trade Value of ¥79.9 trillion is the highest ever	13
(1) 中国：輸出は3年ぶり、輸入は2年ぶりに増加	12
China: Exports after 2-year decline and imports after 1-year decline both turn upward	13
(2) 韓国：輸出は4年ぶり、輸入は3年ぶりに増加	14
Korea: Exports after 3-year decline and imports after 2-year decline both turn upward	15
(3) 台湾：輸出入とも2年ぶりに増加	16
Taiwan: Both exports and imports turn upward after 1-year decline	17
(4) ASEAN：輸出は2年ぶり、輸入は3年ぶりに増加	18
ASEAN: Exports after 1-year decline and imports after 2-year decline both turn upward	19
(5) タイ：輸出入とも2年ぶりに増加	20
Thailand: Both exports and imports turn upward after 1-year decline	21
(6) インドネシア：輸出入とも4年ぶりに増加	22
Indonesia: Both exports and imports turn upward after 3-year decline	23
(7) その他アジア：輸出は2年ぶり、輸入は3年ぶりに増加	24
Other Asian countries: Exports after 1-year decline and imports after 2-year decline both turn upward	25
2. 米国：輸出入とも2年ぶりに増加	26
USA: Both exports and imports turn upward after 1-year decline	27
3. EU：輸出入とも2年ぶりに増加	28
EU: Both exports and imports turn upward after 1-year decline	29
(1) ドイツ：輸出入とも3年ぶりに増加	30
Germany: Both exports and imports turn upward after 2-year decline	31
(2) 英国：輸出は5年連続、輸入は2年ぶりに増加	32
UK: Exports up for fifth consecutive year, imports turn upward after 1-year decline	33

4. 大洋州：輸出は2年ぶり、輸入は3年ぶりに増加	34
Oceania: Exports after 1-year decline and imports after 2-year decline both turn upward	35
5. 中南米：輸出は3年ぶり、輸入は4年ぶりに増加	36
Central South America: Exports after 2-year decline and imports after 3-year decline turn upward	37
(1) ブラジル：輸出入とも4年ぶりに増加	38
Brazil: Both exports and imports turn upward after 3-year decline	39
(2) メキシコ：輸出は2年ぶり、輸入は8年連続の増加	40
Mexico: Exports turn upward after 1-year decline, imports up for eighth consecutive year	41
6. ロシア：輸出は4年ぶり、輸入は3年ぶりに増加	42
Russia: Exports after 3-year decline and imports after 2-year decline both turn upward	43
7. 中東：輸出は2年連続の減少、輸入は3年ぶりに増加	44
Middle East: Exports down for second consecutive year, imports turn upward after 2-year decline	45
8. アフリカ：輸出入とも4年ぶりに増加	46
Africa: Both exports and imports turn upward after 3-year decline	47
III. 主要商品別貿易	48
Trade by Major Commodity	49
1. 食料品：輸出は5年連続、輸入は2年ぶりに増加	48
Foodstuff: Exports up for fifth consecutive year, imports turn upward after 1-year decline	49
2. 木材：輸入は4年ぶりに増加	50
Wood: Imports turn upward after 3-year decline	51
3. 鉱物性燃料：輸出は4年ぶり、輸入は3年ぶりに増加	52
Mineral Fuels: Exports after 3-year decline and imports after 2-year decline both turn upward	53
4. 化学製品：輸出は3年ぶり、輸入は2年ぶりに増加	54
Chemicals: Exports after 2-year decline and imports after 1-year decline both turn upward	55
5. 鉄鋼：輸出入とも3年ぶりに増加	56
Iron & Steel Products: Both exports and imports turn upward after 2-year decline	57
6. 織物用糸・繊維製品：輸出入とも2年ぶりに増加	58
Textile Yarn, Fabrics: Both exports and imports turn upward after 1-year decline; Clothing & Accessories: Imports turn upward after 1-year decline	59
7. 電算機類：輸出は2年ぶり、輸入は3年ぶりに増加	60
Computers & Units: Exports after 1-year decline and imports after 2-year decline both turn upward; Parts of Computer: Both exports and imports turn upward after 1-year decline	61
8. 半導体等電子部品：輸出入とも2年ぶりに増加	62
Semiconductors etc.: Both exports and imports turn upward after 1-year decline	63
9. 音響・映像機器：輸出は5年連続の減少、輸入は3年ぶりに増加	64
Audio & Visual Apparatus: Exports down for fifth consecutive year, imports turn upward after 2-year decline	65
10. 通信機：輸出入とも2年ぶりに増加	66
Telephony, Telegraphy: Both exports and imports turn upward after 1-year decline	67
11. 自動車：輸出は2年ぶり、輸入は2年連続の増加	68
Motor Vehicles: Exports turn upward after 1-year decline, imports up for second consecutive year	69
12. 船舶・航空機類：航空機類輸入は2年連続の減少	70
Ships and Aircraft: Aircraft imports down for second consecutive year	71
13. 科学光学機器：輸出は3年ぶり、輸入は2年ぶりに増加	72
Scientific, Optical Instruments: Exports after 2-year decline and imports after 1-year decline both turn upward	73
資料編 Data Chapter	
1. 2017年の日本の貿易 Japan's Trade in 2017	77
(1) 月別貿易 Exports and Imports by Month	77
(2) 貿易指數 Indexes of Trade	78
(3) 商品別輸出 Exports by Principal Commodity	79
(4) 商品別輸入 Imports by Principal Commodity	80

(5) 地域別輸出 Exports by Area/Country	81	(3) 主要通貨の対ドル為替相場 Value of Major Currencies against the US Dollar	117
(6) 地域別輸入 Imports by Area/Country	82		
(7) 地域別貿易バランス Trade Balance by Area/Country	83	5. 國際商品相場 Fluctuation of International Commodity	118
(8) 国別貿易(2017年) Exports and Imports by Area/Country.....	84	6. 日本経済の動向 Developments in the Japanese Economy	119
2. 貿易構造 Trade Structure	90	(1) 景気の変化 Change of the Economic Condition	119
(1) 貿易額と伸び率 Trade Value and Growth	90	(2) 基調判断の変化 Assessment of the Current State of the Japanese Economy	120
(2) 地域別輸出構成比 Ratio of Exports by Area/Country	91	7. 技術貿易 Trade in Technology	123
(3) 地域別輸入構成比 Ratio of Imports by Area/Country	92	8. 國際収支 (IMF ベース) Balance of Payments	124
(4) 地域別貿易バランス Trade Balance by Area/Country	93	(1) 総括表 Summary	124
(5) 主要地域別貿易 Trade by Major Area/Country	94	(2) サービス収支 Services Balance	125
①対アジア貿易 Trade with Asia	94		
②対中国貿易 Trade with China	96		
③対米国貿易 Trade with USA	98		
④対EU貿易 Trade with EU	100		
⑤対中東貿易 Trade with Middle East	102		
(6) 主要貿易相手先 Top 10 Trade Partners	104		
(7) 貿易取引通貨別比率 Ratio of Trade by Currency	106		
(8) 商品別輸出構成比 Ratio of Exports by Commodity	107		
(9) 商品別輸入構成比 Ratio of Imports by Commodity	108		
(10)輸出入上位10品目 Top 10 Trade Commodities	109		
(11)製品輸入 Imports of Manufactured Products by Type	110		
(12)主要資源の輸入集中度(2017年) Major Resources—Dependency on Imports 2017	111		
(13)主要港別の貿易 Value of Trade by Port of Clearance	112		
(14)航空貨物主要商品別貿易 Air Cargo Exports and Imports by Principal Commodity	113		
3. 原油の輸入 Imports of Petroleum	114		
(1) 輸入額・輸入量・輸入価格(通関ベース) Value, Quantity and Unit Value (Customs-cleared Basis)	114	10. 経済協力 Economic Cooperation	127
(2) 地域・国別輸入構成比(数量ベース) Ratio of Imports by Area/Country (Quantity Basis)	114	(1) わが国の経済協力 Japan's Economic Cooperation	127
(3) OPECの動向 Recent OPEC Developments	115	(2) わが国政府開発援助(ODA)の地域的配分 Japan's Distribution of ODA by Area	128
4. 為替相場 Foreign Exchange Rate	116	(3) わが国政府開発援助(ODA)の受取国順位 Ranking of Top Recipients of Japan's ODA	128
(1) 変動相場制移行後の円相場 Value of Yen after Introduction of Floating Exchange Rate System	116	(4) 主要国の経済協力(2014年) Economic Cooperation by Major Donors (2014)	129
(2) 2017年の東京外国為替市場 Foreign Exchange Rate in Tokyo interbank 2017	117	(5) 主要国の政府開発援助(ODA)の地域的配分(2016年) Major Donors' ODA Distribution by Recipient Area (2016)	129
		11. 國際比較 Comparisons with Major Countries	130
		(1) 貿易額 Trade Value	130
		①財 Goods	130
		②サービス Services	131
		(2) 世界貿易に占めるシェア Share in the World Trade	132
		①財 Goods	132
		②サービス Services	133
		(3) 貿易の商品構成 Details of Traded Goods/Services	134
		①財 Goods (2016)	134
		②サービス Services (2016)	135
		(4) 貿易依存度 Trade Dependency	136
		①財 Goods	136
		②サービス Services	137

(5) 貿易特化係数 Trade Specialization Coefficient	138
①財 Goods	138
②サービス Services	138
(6) 交易条件 Terms of Trade	139
(7) 経常収支 Current Accounts	139
(8) 外貨準備高 Foreign Reserves	140
(9) 名目国内総生産 Nominal GDP	140
(10) 実質経済成長率 Real GDP Growth	141
(11) その他の国・地域の実質経済成長率 Real GDP Growth in Other Areas/Countries	141
(12) 消費者物価上昇率 Changes in Consumer Prices	142
(13) 中央銀行公定歩合等 Official Discount Rates, etc.	143
12. 2017 年の主な動き Development in Major Issues 2017	144
13. わが国をめぐる経済連携協定の締結・交渉状況 EPAs etc. concluded or under negotiation by Japan	154
14. 2018 年度わが国貿易収支、経常収支の見通し FY2018 Outlook for Japan's Trade Balance and Current Account	156
15. データでみる 70 年 70 years at a glance (through various data sets)	168