

## Financial Results of Shoshas

for the Six Months ended September 30, 2001

(Millions of Yen, Percentage changes from the previous year)

Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		NISSHO IWAI CORPORATION		SUMITOMO CORPORATION		NICHIMEN CORPORATION		TOMEN CORPORATION	
Total Assets	4,752,319	(-7.9%)	4,805,669	(-9.7%)	8,144,926	(1.0%)	6,668,366	(-0.6%)	2,957,578	(-18.2%)	4,852,554	(-2.0%)	1,404,359	(-15.6%)	1,448,261	(-6.6%)
Liabilities	4,354,651	(-10.0%)	4,541,774	(-8.2%)	7,116,403	(0.3%)	5,753,396	(-2.1%)	2,784,549	(-19.0%)	4,202,188	(-2.9%)	1,308,399	(-16.3%)	1,417,398	(-6.4%)
Shareholders' Equity	174,749	(0.0%)	194,039	(0.0%)	126,609	(0.0%)	192,487	(0.0%)	102,938	(0.0%)	169,439	(0.0%)	52,179	(0.0%)	32,185	(0.0%)
Total Shareholders' Equity	397,668	(25.5%)	263,895	(-22.9%)	1,028,523	(6.1%)	914,970	(9.7%)	106,728	(-11.3%)	650,366	(4.4%)	81,535	(-8.0%)	4,662	(-43.7%)
Trading Transactions	5,894,952	(2.9%)	4,525,190	(0.6%)	6,602,111	(0.9%)	6,338,966	(-4.9%)	2,704,759	(-18.0%)	4,834,998	(-3.2%)	1,101,689	(-12.9%)	1,273,909	(4.0%)
Gross Trading Profit	295,787	(-5.3%)	220,413	(-9.0%)	308,444	(9.4%)	270,225	(-2.2%)	133,076	(-3.6%)	240,901	(-0.9%)	60,087	(-9.4%)	61,312	(11.0%)
Gross Trading Profit Ratio	5.02%	-	4.87%	-	4.67%	-	4.26%	-	4.92%	-	4.98%	-	5.45%	-	4.81%	-
Selling, General and Administrative Expenses	235,880	(4.6%)	199,899	(0.3%)	262,741	(6.5%)	221,925	(-4.6%)	106,370	(-2.7%)	199,358	(2.4%)	46,253	(-15.3%)	47,551	(23.6%)
Operating Income	50,565	(-21.7%)	-18,841	-	35,748	(63.5%)	44,133	(140.4%)	26,705	(-7.0%)	42,349	(2.5%)	13,833	(18.0%)	13,760	(-18.0%)
Financial Balance	-11,911	(-62.6%)	-10,723	(-7.3%)	16,244	(6.1%)	2,798	-	-7,838	(-18.0%)	-3,935	(-29.5%)	-5,161	(20.9%)	-9,620	(1.9%)
Net Income	25,223	(-55.1%)	-106,998	-	41,943	(-44.8%)	23,418	(-2.7%)	4,209	(-25.1%)	20,302	(-37.7%)	5,493	(327.1%)	4,156	(7.4%)

Non-Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		NISSHO IWAI CORPORATION		SUMITOMO CORPORATION		NICHIMEN CORPORATION		TOMEN CORPORATION	
Total Assets	2,673,474	(-3.9%)	2,790,066	(-11.2%)	5,135,567	(-5.1%)	4,342,038	(-4.5%)	2,014,070	(-8.8%)	3,263,427	(-0.5%)	1,086,160	(-9.9%)	1,030,344	(-8.1%)
Liabilities	2,406,764	(-4.4%)	2,538,353	(-6.7%)	4,433,753	(-4.9%)	3,643,363	(-3.9%)	1,825,022	(-9.0%)	2,710,929	(0.5%)	994,013	(-10.0%)	987,790	(-8.1%)
Shareholders' Equity	174,749	(0.0%)	194,039	(0.0%)	126,608	(0.0%)	192,487	(0.0%)	102,938	(0.0%)	169,438	(0.0%)	52,179	(0.0%)	32,185	(0.0%)
Total Shareholders' Equity	266,709	(0.8%)	251,713	(-40.3%)	701,813	(-6.9%)	698,675	(-7.7%)	189,047	(-6.8%)	552,497	(-4.9%)	92,147	(-8.7%)	42,553	(-7.7%)
Trading Transactions	4,319,578	(-8.9%)	3,571,462	(-6.0%)	4,863,400	(-4.3%)	4,647,381	(-9.2%)	1,901,014	(-17.2%)	4,105,033	(-8.0%)	778,633	(-15.4%)	981,431	(-3.8%)
Gross Trading Profit	70,993	(-12.0%)	61,937	(-18.6%)	93,468	(-3.7%)	106,621	(-1.7%)	36,051	(-18.5%)	82,670	(-2.3%)	19,312	(-11.7%)	19,415	(-13.5%)
Gross Trading Profit Ratio	1.64%	-	1.73%	-	1.92%	-	2.29%	-	1.90%	-	2.01%	-	2.48%	-	1.98%	-
Selling, General and Administrative Expenses	63,924	(-7.8%)	60,920	(-4.9%)	97,643	(-4.3%)	92,528	(-5.8%)	33,065	(-11.2%)	75,158	(-0.2%)	14,939	(-14.9%)	15,296	(-1.7%)
Operating Income	7,069	(-37.9%)	1,016	(-91.6%)	-4,175	(-14.9%)	14,092	(37.4%)	2,986	(-57.4%)	7,511	(-19.2%)	4,373	(1.3%)	4,118	(-40.2%)
Financial Balance	20,530	(-15.8%)	9,299	(-42.6%)	28,288	(8.9%)	20,897	(-22.7%)	232	(-95.2%)	13,026	(4.9%)	1,126	-	-2,534	(-9.4%)
Ordinary Profit	12,883	(-46.9%)	11,315	(-64.3%)	25,066	(-45.4%)	31,268	(-7.5%)	3,852	(-55.9%)	20,548	(7.4%)	4,776	(-12.0%)	3,333	(-29.5%)
Income Taxes	11,817	(-44.7%)	-72,050	(5442.3%)	2,693	(14073.7%)	1,742	(-85.8%)	1,973	(39.4%)	2,550	(-65.5%)	1,425	(99.3%)	2,091	-
Net Income	11,576	(-36.6%)	-167,085	-	5,101	(855.2%)	7,106	(-11.8%)	2,430	(7.5%)	9,094	(-23.3%)	2,051	(99.3%)	3,062	-
Cash Dividends	2.5 yen	-	0.0 yen	-	8.0 yen	-	4.0 yen	-	0.0 yen	-	4.0 yen	-	0.0 yen	-	0.0 yen	-