

Financial Results of Shoshas

for the Six Months ended September 30, 2004

(Millions of Yen, Percentage changes from the previous year)

Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		SOJITZ HOLDINGS CORPORATION		SUMITOMO CORPORATION	
Total Assets	4,441,361	(-1.0%)	4,073,032	(-4.3%)	8,541,266	(5.3%)	7,024,720	(4.6%)	2,703,954	(-12.1%)	5,308,160	(5.9%)
Liabilities	3,970,861	(-2.3%)	3,665,623	(-5.1%)	7,249,191	(3.2%)	5,989,986	(4.1%)	2,642,265	(-4.3%)	4,442,102	(3.7%)
Shareholders' Equity	202,241	(0.0%)	231,789	(0.0%)	126,635	(0.0%)	192,493	(0.0%)	151,106	(0.3%)	219,279	(29.4%)
Total Shareholders' Equity	470,500	(11.3%)	407,409	(3.7%)	1,292,075	(19.0%)	1,034,734	(7.4%)	61,688	(-80.5%)	866,058	(18.5%)
Trading Transactions	4,603,147	(-1.5%)	3,742,718	(-2.2%)	8,190,099	(9.0%)	6,722,917	(13.1%)	2,254,215	(-25.4%)	4,786,384	(10.4%)
Gross Trading Profit	303,768	(10.7%)	211,359	(6.5%)	420,473	(11.2%)	352,508	(20.5%)	119,717	(-2.1%)	271,453	(12.0%)
Gross Trading Profit Ratio	6.60%	-	5.65%	-	5.13%	-	5.24%	-	5.31%	-	5.67%	-
Selling, General and Administrative Expenses	225,869	(-1.4%)	167,909	(4.3%)	320,005	(2.8%)	250,799	(5.5%)	86,783	(-9.3%)	216,335	(4.5%)
Operating Income	76,075	(88.1%)	39,526	(1.5%)	98,088	(48.2%)	98,020	(91.9%)	32,934	(23.8%)	52,041	(51.6%)
Financial Balance	-4,457	(-33.3%)	-7,647	(18.4%)	25,363	(960.3%)	14,028	(50.4%)	-14,491	(4.8%)	204	(-88.8%)
Net Income	44,135	(130.3%)	24,159	(22.6%)	89,396	(47.6%)	62,101	(140.5%)	-241,071	(1276.8%)	43,527	(43.3%)

Non-Consolidated Financial Results	ITOCHU CORPORATION		MARUBENI CORPORATION		MITSUBISHI CORPORATION		MITSUI & CO.,LTD.		SOJITZ HOLDINGS CORPORATION		SUMITOMO CORPORATION	
Total Assets	2,398,522	(-4.4%)	2,476,053	(-6.5%)	4,844,080	(5.3%)	4,339,022	(2.7%)	431,855	(-14.5%)	3,405,889	(2.1%)
Liabilities	2,140,742	(-5.8%)	2,104,233	(-7.6%)	4,060,355	(4.6%)	3,602,510	(2.3%)	370,106	(1039.0%)	2,719,596	(-1.4%)
Shareholders' Equity	202,241	(0.0%)	231,789	(0.0%)	126,635	(0.0%)	192,492	(0.0%)	151,106	(0.3%)	219,278	(29.4%)
Total Shareholders' Equity	257,780	(8.3%)	371,820	(-0.0%)	783,724	(8.8%)	736,511	(4.8%)	61,748	(-86.9%)	686,292	(18.8%)
Trading Transactions	2,802,079	(-8.7%)	2,617,372	(-7.1%)	4,784,041	(8.9%)	5,123,768	(4.4%)	1,080	(-14.2%)	3,213,508	(7.6%)
Gross Trading Profit	67,468	(20.5%)	53,648	(0.4%)	96,727	(5.6%)	117,330	(10.0%)	1,080	(-14.2%)	88,290	(7.8%)
Gross Trading Profit Ratio	2.41%	-	2.05%	-	2.02%	-	2.29%	-	100.00%	-	2.75%	-
Selling, General and Administrative Expenses	54,348	(-7.8%)	48,395	(3.9%)	86,832	(-9.8%)	103,184	(5.4%)	842	(-17.8%)	81,168	(0.1%)
Operating Income	13,120	(-546.7%)	5,253	(-23.1%)	9,895	-	14,146	(61.6%)	237	(0.9%)	7,122	(852.1%)
Financial Balance	19,137	(16.6%)	6,477	(12.3%)	39,777	(55.8%)	74,238	(148.8%)	164	(8100.0%)	10,607	(-24.8%)
Ordinary Profit	32,606	(289.2%)	12,498	(20.6%)	45,974	(114.0%)	85,664	(128.3%)	165	(161.9%)	17,729	(27.0%)
Income Taxes	10,836	(439.4%)	7,900	(38.6%)	3,459	(-49.4%)	13,475	(110.4%)	19	(-42.4%)	1,200	(-62.5%)
Net Income	20,080	(454.1%)	8,505	(29.1%)	17,168	(5.7%)	40,646	(535.4%)	-411,652	-	18,867	(66.5%)
Cash Dividends	0.0 yen	-	0.0 yen	-	6.0 yen	-	5.0 yen	-	0.0 yen	-	4.0 yen	-

Consolidated Financial Results	HITACHI HIGH-TECHNOLOGIES CORPORATION		INABATA & CO.,LTD.		NAGASE & CO.,LTD.		SUMIKIN BUSSAN CORPORATION		TOMEN CORPORATION		TOYOTA TSUSHO CORPORATION	
	Total Assets	450,514	(-2.7%)	206,741	(6.7%)	319,997	(3.0%)	363,660	(-2.7%)	735,853	(-4.3%)	1,107,114
Liabilities	284,042	(-6.1%)	151,438	(5.6%)	160,773	(4.0%)	349,709	(-3.1%)	701,661	(-5.2%)	893,535	(5.9%)
Shareholders' Equity	7,938	(0.0%)	5,992	(3.5%)	9,699	(0.0%)	8,077	(0.0%)	44,199	(0.0%)	26,748	(0.0%)
Total Shareholders' Equity	166,472	(3.7%)	55,302	(9.9%)	159,223	(1.9%)	13,950	(9.7%)	34,191	(18.0%)	213,578	(13.1%)
Trading Transactions	490,562	(27.4%)	183,088	(17.4%)	279,812	(6.5%)	492,628	(19.8%)	774,080	(-4.8%)	1,609,833	(18.4%)
Gross Trading Profit	64,234	(29.2%)	12,879	(24.4%)	30,354	(9.8%)	29,919	(-2.8%)	41,217	(-22.0%)	84,289	(20.0%)
Gross Trading Profit Ratio	13.09%	-	7.03%	-	10.85%	-	6.07%	-	5.32%	-	5.24%	-
Selling, General and Administrative Expenses	48,419	(10.5%)	9,736	(14.2%)	23,856	(11.8%)	24,512	(-8.8%)	28,508	(-25.8%)	58,272	(11.5%)
Operating Income	15,815	(167.2%)	3,143	(71.9%)	6,497	(2.9%)	5,406	(37.5%)	12,709	(-11.8%)	26,016	(44.7%)
Financial Balance	173	(-20.6%)	-159	(48.6%)	453	(-19.0%)	-899	(-17.7%)	-2,643	(-43.1%)	2,986	(-19.7%)
Net Income	7,300	(149.3%)	3,388	(110.8%)	7,667	(71.3%)	1,522	(58.7%)	4,560	(-28.5%)	18,586	(47.3%)

Non-Consolidated Financial Results	HITACHI HIGH-TECHNOLOGIES CORPORATION		INABATA & CO.,LTD.		NAGASE & CO.,LTD.		SUMIKIN BUSSAN CORPORATION		TOMEN CORPORATION		TOYOTA TSUSHO CORPORATION	
	Total Assets	310,909	(2.3%)	126,421	(4.5%)	253,054	(-0.3%)	325,967	(-2.5%)	558,082	(-2.8%)	881,109
Liabilities	180,420	(1.9%)	99,304	(2.9%)	131,563	(-1.8%)	311,504	(-2.7%)	500,861	(-3.6%)	693,977	(2.6%)
Shareholders' Equity	7,938	(0.0%)	5,992	(3.5%)	9,699	(0.0%)	8,077	(0.0%)	44,199	(0.0%)	26,748	(0.0%)
Total Shareholders' Equity	130,489	(2.9%)	27,116	(11.1%)	121,490	(1.4%)	14,462	(1.4%)	57,220	(5.1%)	187,131	(6.8%)
Trading Transactions	341,600	(22.9%)	135,608	(12.7%)	222,524	(4.3%)	449,052	(21.3%)	505,088	(-4.1%)	1,293,311	(14.6%)
Gross Trading Profit	40,409	(24.7%)	6,726	(15.3%)	14,432	(-5.3%)	15,625	(-11.1%)	16,019	(-0.9%)	35,340	(8.6%)
Gross Trading Profit Ratio	11.83%	-	4.96%	-	6.49%	-	3.48%	-	3.17%	-	2.73%	-
Selling, General and Administrative Expenses	31,162	(8.2%)	4,926	(5.0%)	11,604	(-3.6%)	12,150	(-14.8%)	9,971	(-9.6%)	27,353	(6.1%)
Operating Income	9,248	(157.9%)	1,799	(57.1%)	2,828	(-11.7%)	3,474	(5.2%)	6,048	(17.7%)	7,986	(18.5%)
Financial Balance	2,468	(81.2%)	571	(10.9%)	1,556	(-6.5%)	44	(-107.6%)	-50	(-96.0%)	8,353	(45.7%)
Ordinary Profit	9,670	(84.6%)	2,308	(28.6%)	5,022	(-7.8%)	3,047	(21.5%)	5,409	(150.0%)	16,340	(31.0%)
Income Taxes	2,255	(6.7%)	1,112	(217.7%)	1,607	(406.9%)	137	(-84.4%)	1,578	(10.9%)	5,125	(114.0%)
Net Income	5,459	(74.7%)	899	(190.9%)	3,607	(164.8%)	738	(42.7%)	2,407	(15.9%)	9,359	(24.7%)
Cash Dividends	10.0 yen	-	3.0 yen	-	0.0 yen	-	1.5 yen	-	0.0 yen	-	5.0 yen	-