

# 日本貿易の現状 —2022年版— 目次

## Foreign Trade 2022 Index

### 本論編 Main Chapter

|   |    |
|---|----|
| <b>I. 貿易概況</b> .....  | 2  |
| <b>Overview of Trade</b> .....  | 3  |
| 1. 輸出：3年ぶりに増加、世界経済の回復を背景に大幅増、過去2番目の水準 .....   | 2  |
| Exports: Sharp rise of exports after declining for two years, second highest on record<br>reflecting recovery of global economy .....                                   | 3  |
| 2. 輸入：3年ぶりに増加、エネルギー・資源価格高騰で大幅増、過去2番目の水準 .....   | 4  |
| Imports: Imports up after declining for two years, second highest on record reflecting<br>skyrocketing prices of energy and natural resources .....                     | 5  |
| 3. 貿易収支と貿易総額：2年ぶりの貿易赤字、貿易総額は過去最高の167.7兆円 .....  | 6  |
| Total Trade Value and Trade Balance (Customs-cleared Basis): Deficit after surplus for one year,<br>Total Trade Value of ¥167.7 trillion is the highest on record ..... | 7  |
| 4. 外国為替レートの変化と貿易指数の動き .....   | 8  |
| Foreign Exchange and Trade Index Fluctuations .....   | 9  |
| (1) 外国為替レート：4年ぶりに円安が進行 .....  | 8  |
| Foreign Exchange: Ongoing yen's depreciation after appreciation for three years .....   | 9  |
| (2) 輸出指数：価格・数量ともプラスとなり、輸出金額は3年ぶりに増加 .....   | 8  |
| Export Indices: Export value up after declining for two years reflecting increased unit value<br>and volume .....   | 9  |
| (3) 輸入指数：価格のプラスにけん引され、輸入金額は3年ぶりに増加 .....  | 8  |
| Import Indices: Import value up after declining for two years reflecting rising unit value .....  | 9  |
| 5. 四半期別増減寄与 Quarterly Contribution .....  | 10 |
| (1) 国別 By Country .....   | 10 |
| (2) 商品別 By Commodity .....  | 11 |
| <b>II. 主要国別・地域別貿易</b> .....   | 12 |
| <b>Trade by Major Area and Country</b> .....  | 13 |
| 1. アジア：貿易収支は7.1兆円の黒字、貿易総額は過去最高の89.2兆円 .....   | 12 |
| Asia: Balance of trade surplus of ¥7.1 trillion, Total Trade Value of ¥89.2 trillion is the highest<br>ever .....   | 13 |

|   |    |
|---|----|
| (1) 中国：輸出は2年連続の増加、輸入は3年ぶりに増加、輸出入ともに過去最高   | 14 |
| China: Exports up for second consecutive year, imports up after decreasing for two years, both exports and imports are the highest ever | 15 |
| (2) 韓国：輸出は4年ぶり、輸入は3年ぶりに増加   | 16 |
| Korea: Exports up for the first time in four years and imports up after decreasing for two years  | 17 |
| (3) 台湾：輸出は5年連続の増加、輸入は3年ぶりに増加、輸出入ともに過去最高   | 18 |
| Taiwan: Exports up for fifth consecutive year, imports up after declining for two years, both exports and imports are the highest ever  | 19 |
| (4) ASEAN：輸出入とも3年ぶりに増加、輸入は過去最高  | 20 |
| ASEAN: Both exports and imports up after declining for two years, imports is the highest ever   | 21 |
| (5) タイ：輸出入とも3年ぶりに増加、輸出入ともに過去最高  | 22 |
| Thailand: Both exports and imports up after declining for two years, both exports and imports are the highest ever                      | 23 |
| (6) インドネシア：輸出入とも3年ぶりに増加   | 24 |
| Indonesia: Both exports and imports up after declining for two years  | 25 |
| (7) その他アジア：輸出入とも3年ぶりに増加、輸出は過去最高   | 26 |
| Other Asian Areas & Countries: Both exports and imports up after declining for two years, exports is the highest ever                   | 27 |
| 2. 米国：輸出入とも3年ぶりに増加  | 28 |
| USA: Both exports and imports turn upward after declining for two years   | 29 |
| 3. EU：輸出は3年ぶり、輸入は2年ぶりに増加、貿易赤字は過去最大  | 30 |
| EU: Exports up after declining for two years and imports up after decreasing for one year, the highest trade deficit                    | 31 |
| (1) ドイツ：輸出入とも3年ぶりに増加  | 32 |
| Germany: Both exports and imports up after declining for two years  | 33 |
| 4. 英国：輸出は3年連続の減少、輸入は3年ぶりに増加   | 34 |
| UK: Exports down for third consecutive year, imports turn upward after declining for two years  | 35 |
| 5. 大洋州：輸出入とも3年ぶりに増加、輸入は過去最高   | 36 |
| Oceania: Both exports and imports up after decreasing for two years, imports is the highest ever  | 37 |
| 6. 中南米：輸出入とも3年ぶりに増加   | 38 |
| Central South America: Both exports and imports up after decreasing for two years   | 39 |

|   |    |
|---|----|
| (1) ブラジル：輸出は3年ぶり、輸入は2年ぶりに増加、輸入は過去最高   | 40 |
| Brazil: Exports up after decreasing for two years, imports up after declining for one year, imports is the highest ever | 41 |
| (2) メキシコ：輸出入とも3年ぶりに増加   | 42 |
| Mexico: Both Exports and imports up after decreasing for two years  | 43 |
| 7. ロシア：輸出入とも3年ぶりに増加   | 44 |
| Russia: Both exports and imports up after decreasing for two years  | 45 |
| 8. 中東：輸出入とも3年ぶりに増加  | 46 |
| Middle East: Both exports and imports up after declining for two years  | 47 |
| 9. アフリカ：輸出は2年ぶり、輸入は2年連続の増加  | 48 |
| Africa: Exports up after declining for one year and imports up for second consecutive year                              | 49 |

### Ⅲ. 主要商品別貿易

|  |    |
|--|----|
| <b>Trade by Major Commodity</b>  | 51 |
| 1. 食料品：輸出は9年連続、輸入は3年ぶりに増加、輸出入ともに過去最高   | 50 |
| Foodstuff: Exports up for ninth consecutive year, imports up after decreasing for two years, both exports and imports are the highest ever   | 51 |
| 2. 鉱物性燃料：輸出は2年ぶり、輸入は3年ぶりに増加  | 52 |
| Mineral Fuels: Exports up after one year of decline and imports up after decreasing for two years  | 53 |
| 3. 化学製品：輸出入とも3年ぶりに増加、輸出入ともに過去最高  | 54 |
| Chemicals: Both exports and imports up after decreasing for two years, both exports and imports are the highest ever   | 55 |
| 4. 鉄鋼：輸出入とも3年ぶりに増加   | 56 |
| Iron & Steel Products: Both exports and imports turn upward after decreasing for two years   | 57 |
| 5. 非鉄金属：輸出は2年連続、輸入は3年ぶりに増加、輸出入ともに過去最高  | 58 |
| Nonferrous Metals: Exports up for second consecutive year and imports turn upward after decreasing for two years, both exports and imports are the highest ever                      | 59 |
| 6. 織物用糸・繊維製品：輸出は3年ぶりに増加、輸入は2年ぶりに減少<br>衣類・同付属品：輸入は3年ぶりに増加   | 60 |
| Textile Yarn, Fabrics: Exports up after decreasing for two years and imports down after increasing for one year;<br>Clothing & Accessories: Imports up after declining for two years | 61 |

|   |    |
|---|----|
| 7. 原動機：輸出入とも3年ぶりに増加   | 62 |
| Power Gerenating Machine: Both exports and imports turn upward after decreasing for two years   | 63 |
| 8. 電算機類(含周辺機器)：輸出は4年ぶりに増加、輸入は5年ぶりに減少  |    |
| 電算機類の部分品：輸出は4年ぶり、輸入は2年ぶりに増加   | 64 |
| Computers & Units: Exports up after declining for three years, imports down for the first time in five years; Parts of Computer: Exports up after declining for three years, imports up after decreasing for one year | 65 |
| 9. 半導体等電子部品：輸出は2年連続、輸入は3年ぶりに増加、輸入は過去最高  | 66 |
| Semiconductors etc.: Exports up for second consecutive year, imports up after declining for two years, imports is the highest ever  | 67 |
| 10. 半導体等製造装置：輸出は2年連続の増加   | 68 |
| Semicon Machinery etc.: Exports up for second consecutive year  | 69 |
| 11. 通信機：輸出は4年ぶり、輸入は2年連続の増加  | 70 |
| Telephony, Telegraphy: Exports up after declining for three years, imports up for second consecutive year, imports is the highest ever  | 71 |
| 12. 自動車：輸出入とも3年ぶりに増加  | 72 |
| Motor Vehicles: Both exports and imports up after declining for two years   | 73 |
| 13. 船舶・航空機類：船舶輸出は2年連続の減少、航空機類輸入は2年ぶりに増加   | 74 |
| Ships and Aircraft: Ships exports down for second consecutive year, Aircraft imports up after declining for one year  | 75 |
| 14. 科学光学機器：輸出は4年ぶり、輸入は3年ぶりに増加   | 76 |
| Scientific, Optical Instruments: Exports up after decreasing for three years, imports up after declining for two years  | 77 |

## 資料編 Data Chapter

|   |    |
|---|----|
| <b>1. 2021年の日本の貿易 Japan's Trade in 2021</b> | 80 |
| (1) 月別貿易 Exports and Imports by Month       | 80 |
| (2) 貿易指数 Indices of Trade                   | 81 |
| (3) 商品別輸出 Exports by Principal Commodity    | 82 |
| (4) 商品別輸入 Imports by Principal Commodity    | 83 |
| (5) 国・地域別輸出 Exports by Area/Country         | 84 |
| (6) 国・地域別輸入 Imports by Area/Country         | 85 |

|   |     |
|---|-----|
| (7) 国・地域別貿易収支 Trade Balance by Area/Country   | 86  |
| (8) 国・地域別貿易(2021年) Exports and Imports by Area/Country  | 87  |
| <b>2. 貿易構造 Trade Structure</b>  | 92  |
| (1) 貿易額と伸び率 Trade Value and Growth  | 92  |
| (2) 国・地域別輸出構成比 Ratio of Exports by Area/Country   | 93  |
| (3) 国・地域別輸入構成比 Ratio of Imports by Area/Country   | 94  |
| (4) 国・地域別貿易収支 Trade Balance by Area/Country   | 95  |
| (5) 主要国・地域別貿易 Trade by Major Area/Country   | 96  |
| ①対アジア貿易 Trade with Asia   | 96  |
| ②対中国貿易 Trade with China   | 98  |
| ③対米国貿易 Trade with USA   | 100 |
| ④対EU貿易 Trade with EU  | 102 |
| ⑤対中東貿易 Trade with Middle East   | 104 |
| (6) 主要貿易相手先 Top 10 Trade Partners   | 106 |
| (7) 商品別輸出構成比 Ratio of Exports by Commodity  | 108 |
| (8) 商品別輸入構成比 Ratio of Imports by Commodity  | 109 |
| (9) 輸出入上位10品目 Top 10 Trade Commodities  | 110 |
| (10) 主要資源の輸入集中度(2021年) Major Resources — Dependency on Imports 2021                                       | 111 |
| <b>3. 原油の輸入 Imports of Petroleum</b>  | 112 |
| (1) 輸入額・輸入量・輸入価格(通関ベース) Value, Quantity and Unit Value (Customs-cleared Basis)                            | 112 |
| (2) 国・地域別輸入構成比(数量ベース) Ratio of Imports by Area/Country (Quantity Basis)                                   | 112 |
| (3) OPECの動向 Recent OPEC Developments  | 113 |
| <b>4. 為替相場 Foreign Exchange Rate</b>  | 114 |
| (1) 変動相場制移行後の円相場 Value of Yen after Introduction of Floating Exchange Rate System                         | 114 |
| <b>5. 日本経済の動向 Developments in the Japanese Economy</b>  | 115 |
| (1) 景気の変化 Change of the Economic Condition  | 115 |
| (2) 基調判断の変化 Assessment of the Current State of the Japanese Economy                                       | 116 |
| <b>6. 国際収支(IMFベース) Balance of Payments</b>  | 118 |
| (1) 総括表 Summary   | 118 |
| (2) サービス収支 Services Balance   | 119 |
| <b>7. 対外・対内直接投資(地域・業種別(2020年)) Outward/Inward Direct Investment breakdown by Area and Industry (2020)</b> | 120 |

|  |     |
|--|-----|
| (1) 対外直接投資(地域・業種別(2020年)) Outward Direct Investment by Area<br>and Industry (2020) .....         | 120 |
| (2) 対内直接投資(地域・業種別(2020年)) Inward Direct Investment by Area<br>and Industry (2020) .....          | 121 |
| <b>8. 経済協力 Economic Cooperation</b> .....  | 122 |
| (1) わが国の経済協力 Japan's Economic Cooperation .....  | 122 |
| (2) わが国政府開発援助(ODA)の地域的配分 Japan's Distribution of ODA by Recipient Area .....                     | 123 |
| (3) わが国政府開発援助(ODA)の受取国順位 Ranking of Top Recipients of Japan's ODA .....                          | 123 |
| (4) 日本が最大の援助供与国となっている国一覧 List of Countries in which Japan is<br>their Top Donor .....            | 124 |
| <b>9. 国際比較 Comparisons with Major Countries</b> .....  | 125 |
| (1) 貿易額 Trade Value .....  | 125 |
| (2) 世界貿易に占めるシェア Share in the World Trade .....   | 126 |
| (3) 貿易の商品構成 Details of Traded Goods/Services .....   | 127 |
| (4) 貿易依存度 Trade Dependency .....   | 128 |
| (5) 外貨準備高 Foreign Reserves .....   | 129 |
| (6) 経常収支 Current Accounts .....  | 129 |
| (7) 名目国内総生産 Nominal GDP .....  | 130 |
| (8) 実質経済成長率 Real GDP Growth .....  | 130 |
| (9) その他の国・地域の実質経済成長率 Real GDP Growth in Other Areas/Countries .....                              | 131 |
| (10) 消費者物価上昇率 Changes in Consumer Prices .....   | 131 |
| (11) 中央銀行政策金利等 Policy Interest Rate, etc. ....   | 132 |
| (12) 各国とのFTAカバー率比較 Comparison of FTA Coverage Ratio .....  | 133 |
| <b>10. 2021年の主な動き Development in Major Issues 2021</b> .....                                     | 134 |
| <b>11. 2022年の政治・経済の主な日程 Major Political/Economic Events in 2022</b> .....                        | 142 |
| <b>12. 各国・地域の貿易統計情報 Trade Statistics of Major Area/Country</b> .....                             | 143 |
| <b>13. わが国をめぐる経済連携協定の締結・交渉状況 EPAs etc. concluded or under<br/>    negotiation by Japan</b> ..... | 144 |
| <b>14. 2022年度わが国貿易収支、経常収支の見通し</b> .....  | 146 |
| <b>FY2022 Outlook for Japan's Trade Balance and Current Account</b> .....                        | 156 |