

# 日本貿易の現状 —2023年版— 目次

## Foreign Trade 2023 Index

### 本論編 Main Chapter

<b>I. 貿易概況</b> .....	2
<b>Overview of Trade</b> .....	3
1. 輸出：2年連続の増加、世界経済の回復を背景に過去最高 .....	2
Exports：Up for second consecutive year, highest on record reflecting recovery of global economy .....	3
2. 輸入：2年連続の増加、資源価格高騰と円安を背景に過去最高 .....	4
Imports：Up for second consecutive year, highest on record reflecting skyrocketing resource prices and depreciation of yen .....	5
3. 貿易収支と貿易総額：過去最大の赤字幅、貿易総額は216.4兆円で過去最高 .....	6
Trade Balance and Total Trade Value (Customs-cleared Basis)：Largest increase of deficit, Total Trade Value of ¥216.4 trillion, highest on record .....	7
4. 外国為替レートの変化と貿易指数の動き .....	8
Foreign Exchange and Trade Index Fluctuations .....	9
(1) 外国為替レート：2年連続で円安が進行 .....	8
Foreign Exchange：Yen depreciates for second consecutive year .....	9
(2) 輸出指数：価格の大幅なプラスにより、輸出金額は2年連続で増加 .....	8
Export Indices：Export value up for second consecutive year reflecting sharp increase of unit value .....	9
(3) 輸入指数：価格の大幅なプラスにより、輸入金額は2年連続で増加 .....	8
Import Indices：Import value up for second consecutive year reflecting sharp increase of unit value .....	9
5. 四半期別増減寄与 Quarterly Contribution .....	10
(1) 国別 By Country .....	10
(2) 商品別 By Commodity .....	11

<b>II. 主要国別・地域別貿易</b> .....	12	6. 中南米：輸出入とも2年連続で増加、輸入は過去最高 .....	38
<b>Trade by Major Area and Country</b> .....	13	Central South America：Both exports and imports up for second consecutive year, imports are the highest ever .....	39
1. アジア：貿易収支は2.1兆円の黒字、貿易総額は過去最高の108.8兆円 .....	12	(1) ブラジル：輸出入ともに2年連続で増加、輸入は過去最高 .....	40
Asia：Balance of trade surplus of ¥2.1 trillion, Total Trade Value of ¥108.8 trillion is the highest ever .....	13	Brazil：Both exports and imports up for second consecutive year, imports are the highest ever .....	41
(1) 中国：輸出は3年連続、輸入は2年連続の増加、輸出入ともに過去最高 .....	14	(2) メキシコ：輸出入とも2年連続で増加、過去最高 .....	42
China：Exports up for third consecutive year, imports up for second consecutive year, both exports and imports are the highest ever .....	15	Mexico：Both exports and imports up for second consecutive year, the highest ever .....	43
(2) 韓国：輸出入とも2年連続で増加、過去最高 .....	16	7. ロシア：輸出は2年ぶりに減少、輸入は2年連続の増加 .....	44
Korea：Both exports and imports up for second consecutive year, the highest ever .....	17	Russia：Exports down after increasing for one year, imports up for second consecutive year .....	45
(3) 台湾：輸出は6年連続、輸入は2年連続の増加、輸出入ともに過去最高を更新 .....	18	8. 中東：輸出入ともに2年連続の増加 .....	46
Taiwan：Exports up for sixth consecutive year, imports up for second consecutive year, both exports and imports break the highest record for two years in a row .....	19	Middle East：Both exports and imports up for second consecutive year .....	47
(4) ASEAN：輸出入とも2年連続で増加、過去最高 .....	20	9. アフリカ：輸出は2年連続、輸入は3年連続の増加 .....	48
ASEAN：Both exports and imports up for second consecutive year, the highest ever .....	21	Africa：Exports up for second consecutive year and imports up for third consecutive year .....	49
(5) タイ：輸出入とも2年連続で増加、過去最高を更新 .....	22	<b>III. 主要商品別貿易</b> .....	50
Thailand：Both exports and imports up for second consecutive year, breaking the highest record for two years in a row .....	23	<b>Trade by Major Commodity</b> .....	51
(6) インドネシア：輸出入とも2年連続で増加、過去最高 .....	24	1. 食料品：輸出は10年連続、輸入は2年連続の増加、輸出入ともに過去最高 .....	50
Indonesia：Both exports and imports up for second consecutive year, the highest ever .....	25	Foodstuff：Exports up for tenth consecutive year, imports up for second consecutive year, both exports and imports are the highest ever .....	51
(7) その他アジア：輸出入とも2年連続で増加、過去最高 .....	26	2. 鉱物性燃料：輸出入ともに2年連続の増加、過去最高 .....	52
Other Asian Areas & Countries：Both exports and imports up for second consecutive year, the highest ever .....	27	Mineral Fuels：Both exports and imports up for second consecutive year, the highest ever .....	53
2. 米国：輸出入とも2年連続で増加、過去最高 .....	28	3. 化学製品：輸出入とも2年連続の増加、過去最高を更新 .....	54
USA：Both exports and imports up for second consecutive year, the highest ever .....	29	Chemicals：Both exports and imports up for second consecutive year, breaking the highest record for two years in a row .....	55
3. EU：輸出入とも2年連続で増加、貿易赤字は過去最大 .....	30	4. 鉄鋼：輸出入とも2年連続の増加、過去最高 .....	56
EU：Both exports and imports up for second consecutive year, the largest trade deficit .....	31	Iron & Steel Products：Both exports and imports up for second consecutive year, the highest ever .....	57
ドイツ：輸出入とも2年連続で増加、輸入は過去最高 .....	32	5. 非鉄金属：輸出は3年連続、輸入は2年連続の増加、輸出入ともに過去最高を更新 .....	58
Germany：Both exports and imports up for second consecutive year, imports are the highest ever .....	33	Nonferrous Metals：Exports up for third consecutive year and imports up for second consecutive year, both exports and imports break the highest record for two years in a row .....	59
4. 英国：輸出は4年ぶり、輸入は2年連続の増加 .....	34		
UK：Exports up after declining for three years, imports up for second consecutive year .....	35		
5. 大洋州：輸出入とも2年連続で増加、過去最高 .....	36		
Oceania：Both exports and imports up for second consecutive year, the highest ever .....	37		

6. 織物用糸・繊維製品：輸出は2年連続、輸入は2年ぶりの増加、輸入は過去最高 衣類・同付属品：輸入は2年連続の増加、過去最高 Textile Yarn, Fabrics：Exports up for second consecutive year and imports up after decreasing for one year, imports are the highest ever Clothing & Accessories：Imports up for second consecutive year, the highest ever	60 61
7. 原動機：輸出入とも2年連続の増加 Power Generating Machine：Both exports and imports up for second consecutive year	62 63
8. 電算機類(含周辺機器)：輸出は2年連続、輸入は2年ぶりの増加、輸入は過去最高 電算機類の部分品：輸出入とも2年連続の増加 Computers & Units：Exports up for second consecutive year, imports up after declining for one year, imports are the highest ever Parts of Computer：Both exports and imports up for second consecutive year	64 65
9. 半導体等電子部品：輸出は3年連続、輸入は2年連続の増加 Semiconductors etc.：Exports up for third consecutive year, imports up for second consecutive year	66 67
10. 半導体等製造装置：輸出は3年連続の増加、過去最高を更新 Semicon Machinery etc.：Exports up for third consecutive year, breaking the highest record for two years in a row	68 69
11. 通信機：輸出は2年連続、輸入は3年連続の増加、輸入は過去最高を更新 Telephony, Telegraphy：Exports up for second consecutive year, imports up for third consecutive year, imports break the highest record for two years in a row	70 71
12. 自動車：輸出入とも2年連続の増加、輸入は過去最高 Motor Vehicles：Both exports and imports up for second consecutive year, imports are the highest ever	72 73
13. 船舶・航空機類：船舶輸出は3年ぶりの増加、航空機類輸入は2年ぶりの減少 Ships and Aircraft：Ships exports up after decreasing for two years, Aircraft imports down after increasing for one year	74 75
14. 科学光学機器：輸出入ともに2年連続の増加、輸入は過去最高を更新 Scientific, Optical Instruments：Both exports and imports up for second consecutive year, imports break the highest record for two years in a row	76 77

## 資料編 Data Chapter

<b>1. 2022年の日本の貿易 Japan's Trade in 2022</b>	80
(1) 月別貿易 Exports and Imports by Month	80
(2) 貿易指数 Indices of Trade	81
(3) 商品別輸出 Exports by Principal Commodity	82
(4) 商品別輸入 Imports by Principal Commodity	83
(5) 国・地域別輸出 Exports by Area/Country	84
(6) 国・地域別輸入 Imports by Area/Country	85
(7) 国・地域別貿易収支 Trade Balance by Area/Country	86
(8) 国・地域別貿易(2022年) Exports and Imports by Area/Country 2022	87
<b>2. 貿易構造 Trade Structure</b>	92
(1) 貿易額と伸び率 Trade Value and Growth Rate	92
(2) 国・地域別輸出構成比 Share of Exports by Area/Country	93
(3) 国・地域別輸入構成比 Share of Imports by Area/Country	94
(4) 国・地域別貿易収支 Trade Balance by Area/Country	95
(5) 主要国・地域別貿易 Trade by Major Area/Country	96
①対アジア貿易 Trade with Asia	96
②対中国貿易 Trade with China	98
③対米国貿易 Trade with USA	100
④対EU貿易 Trade with EU	102
⑤対中東貿易 Trade with Middle East	104
(6) 主要貿易相手先 Top 10 Trade Partners	106
(7) 商品別輸出構成比 Share of Exports by Commodity	108
(8) 商品別輸入構成比 Share of Imports by Commodity	109
(9) 輸出入上位10品目 Top 10 Trade Commodities	110
(10) 主要資源の輸入集中度(2022年) Major Resources — Dependency on Imports 2022	111
<b>3. 原油の輸入 Imports of Petroleum</b>	112
(1) 輸入額・輸入量・輸入価格(通関ベース) Value, Quantity and Unit Value (Customs-cleared Basis)	112
(2) 国・地域別輸入構成比(数量ベース) Share of Imports by Area/Country (Quantity Basis)	112
(3) OPECの動向 Recent OPEC Developments	113

<b>4. 為替相場 Foreign Exchange Rate</b> .....	114	<b>12. 各国・地域の貿易統計情報 Trade Statistics of Major Area/Country</b> .....	135
変動相場制移行後の円相場 Value of Yen after Introduction of Floating Exchange Rate System...	114	<b>13. わが国をめぐる経済連携協定の締結・交渉状況 EPAs etc. concluded or under negotiation by Japan</b> .....	136
<b>5. 日本経済の動向 Developments in the Japanese Economy</b> .....	115	<b>14. 2023年度わが国貿易収支、経常収支の見通し FY2023 Outlook for Japan's Trade Balance and Current Account</b> .....	138
景気の変化 Change of the Economic Condition.....	115		
<b>6. 国際収支 (IMF ベース) Balance of Payments</b> .....	116		
(1) 総括表 Summary.....	116		
(2) サービス収支 Services Balance.....	117		
<b>7. 対外・対内直接投資 (地域・業種別 (2021年)) Outward/Inward Direct Investment breakdown by Region and Industry (2021)</b> .....	118		
(1) 対外直接投資(地域・業種別(2021年)) Outward Direct Investment by Region and Industry (2021).....	118		
(2) 対内直接投資(地域・業種別(2021年)) Inward Direct Investment by Region and Industry (2021).....	119		
<b>8. 経済協力 Economic Cooperation</b> .....	120		
(1) わが国の経済協力 Japan's Economic Cooperation.....	120		
(2) わが国政府開発援助(ODA)の地域的配分 Japan's Distribution of ODA by Recipient Area...	121		
(3) わが国政府開発援助(ODA)の受取国順位 Ranking of Top Recipients of Japan's ODA.....	121		
(4) 日本が最大の援助供与国となっている国一覧 List of Countries in which Japan is their Top Donor.....	122		
<b>9. 国際比較 Comparisons with Major Countries</b> .....	123		
(1) 貿易額 Trade Value.....	123		
(2) 世界貿易に占めるシェア Share in the World Trade.....	124		
(3) 貿易の商品構成 Details of Traded Goods/Services.....	125		
(4) 貿易依存度 Trade Dependency.....	126		
(5) 外貨準備高 Foreign Reserves.....	127		
(6) 経常収支 Current Accounts.....	127		
(7) 名目国内総生産 Nominal GDP.....	128		
(8) 主要7カ国(G7)の実質経済成長率 Real GDP Growth of G7 Countries.....	128		
(9) その他の国・地域の実質経済成長率 Real GDP Growth in Other Areas/Countries.....	129		
(10) 消費者物価上昇率 Changes in Consumer Prices.....	129		
(11) 中央銀行政策金利等 Policy Interest Rate, etc.....	130		
(12) 各国とのFTAカバー率比較 Comparison of FTA Coverage Ratio.....	131		
<b>10. 2022年の主な動き Major Events of 2022</b> .....	132		
<b>11. 2023年の政治・経済の主な日程 Major Political/Economic Events in 2023</b> .....	134		